

# DAILY MARKET REVIEW

ON 14.05.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Cabinet of Ministers intends to allow data centres to be connected directly to main power grids

In 2024, electricity prices for data processing centres (DPCs) increased by an average of 12% across the country, and by 25-30% in some regions, due to which the industry's growth rate may decrease by 10-20% over three to five years, Kommersant wrote on 14 May. The government is preparing a set of measures to stimulate the development of the DPC industry, which include connection to main power grids and additional benefits. However, market participants point to another factor that could restrain the development of the market: a shortage of energy capacity in the Moscow region, where 76% of all DPCs are located.

Read full text: <https://peretok.ru/>

## COMPANY NEWS

### The management of the Smolenskenergo branch to hold a "Customer Day" in Smolensk

Every Thursday, the management of the branch of Rosseti Centre, PJSC - Smolenskenergo holds an in-person reception of applicants on the issue of implementing new connection to the branch's networks, as well as other emerging issues. Meetings are held from 9:00 am to 6:00 pm in the MFC "My Documents" at the address: Smolensk, Industrialnaya Street, 2/13. You can sign up on the official website of the company "Rosseti Centre".

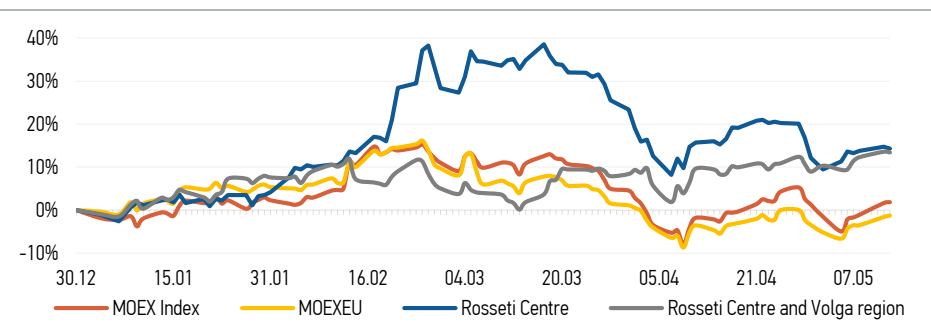
Read full text: <https://smol.aif.ru/>

### On the decisions taken by the management bodies of Rosseti Centre and Volga region

On 12 May 2025, the Board of Directors of Rosseti Centre and Volga region, PJSC (the ticker - MRKP) decided to hold the annual meeting of the General Meeting of Shareholders of the Company on 17 June 2025, voting at which is combined with absentee voting.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre and Volga region](#)
- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 935.53	0.18%	1.82%
S&P 500	5 886.55	0.72%	-0.35%
FTSE 100	8 602.92	-0.02%	5.93%
Nikkei	38 321.50	1.80%	-3.94%
Sensex	81 148.22	-1.55%	3.71%
CSI300	3 896.26	0.15%	-2.57%
Bovespa	138 963.00	1.76%	15.53%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.8883	0.03%	-20.45%
EURO/RUB	90.1117	-2.21%	-15.07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 317	3 852
Trading volume, P mln	16.4	141.0
Trading volume, mln pcs	30.0	361.6
Average trading volume over the last 30 days, mln pcs	42.4	92.0
% of the share capital	0.07%	0.32%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5476	23.12	285.81
Rosseti Centre and Volga region	0.3901	43.96	543.51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.60%	10.97%
MoexEU	0.30%	-1.28%
Rosseti Centre*	-0.44%	14.27%
Rosseti Centre and Volga region*	-0.15%	13.40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.14%	-9.65%
Rosseti Volga	0.38%	22.35%
Rosseti Moscow Region	0.00%	2.14%
Rosseti Northern Caucasus	0.00%	2.56%
Rosseti North-West	9.63%	28.31%
Rosseti Ural	-0.99%	16.66%
Rosseti Siberia	-1.90%	-5.41%
Rosseti South	2.69%	24.21%
Rosseti Lenenergo	-0.50%	2.78%
Rosseti Tomsk	0.34%	3.18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)