

DAILY MARKET REVIEW

ON 21.04.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti took part in the ceremony to launch the bidding campaign for the World Youth Festival Gathering

Representatives of the Rosseti Group took part in a gala event to mark the anniversary of the World Youth Festival (WYF). The results of the large-scale international event held in the federal territory of Sirius in 2024 were summed up. The ceremony also launched the bidding campaign for the WYF Gathering, which, on behalf of the President of Russia, will be held in September 2025 in Nizhny Novgorod.

Read full text: <https://rosseti.ru/>

COMPANY NEWS

Power engineers illuminate memorials for Victory Day

Power engineers of the branch of Rosseti Centre - Belgorodenergo are carrying out large-scale work to inspect and repair outdoor lighting at memorials, mass graves and military burials. More than 25 memorial sites will be illuminated with new lights for the holiday.

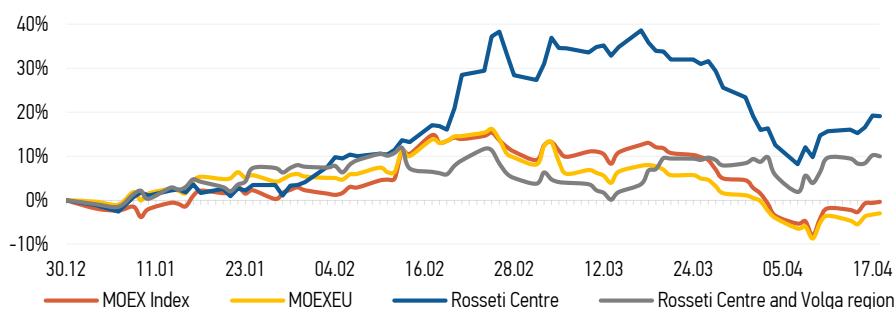
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region provided electricity to the Internet infrastructure in villages of the Tula region

The branch of Rosseti Centre and Volga region, PJSC - Tulenergo completed the grid connection of power installations of providers providing access to stable mobile communications and high-speed Internet in small towns. The grid connection work was carried out in 11 municipalities of the Tula region as part of the implementation of the federal project "Elimination of Digital Divide 2.0" of the national program "Digital Economy of the Russian Federation". The volume of the connected capacity was 177 kW.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 872.77	0.26%	-0.36%
S&P 500	5 282.70	0.00%	-10.57%
FTSE 100	8 275.66	0.00%	1.90%
Nikkei	34 730.28	1.03%	-12.94%
Sensex	78 553.20	0.00%	0.39%
CSI300	3 772.52	0.01%	-5.66%
Bovespa	129 650.00	0.00%	7.79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.0200	-0.69%	-19.33%
EURO/RUB	93.2513	-0.09%	-12.11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	914	874
Trading volume, P mln	12.1	23.9
Trading volume, mln pcs	21.2	63.2
Average trading volume over the last 30 days, mln pcs	48.1	115.7
% of the share capital	0.05%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5708	24.10	293.81
Rosseti Centre and Volga region	0.3782	42.62	519.66

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.00%	12.62%
MoexEU	0.29%	-3.00%
Rosseti Centre*	-0.11%	19.12%
Rosseti Centre and Volga region*	-0.21%	9.94%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.66%	-10.61%
Rosseti Volga	0.51%	6.19%
Rosseti Moscow Region	-0.43%	-0.68%
Rosseti Northern Caucasus	-0.81%	3.90%
Rosseti North-West	2.46%	10.83%
Rosseti Ural	1.84%	13.33%
Rosseti Siberia	4.22%	-7.41%
Rosseti South	-0.14%	25.24%
Rosseti Lenenergo	-1.33%	3.00%
Rosseti Tomsk	9.12%	5.65%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC RM

MRKC MM