

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The volume of purchases by Rosseti reached 635 billion rubles in 2020, among the suppliers - companies from 82 regions of Russia

By the previous year, the volume of purchases increased by 13.5%. First Deputy General Director - Chief Engineer Andrey Mayorov spoke about Rosseti's interaction with suppliers at the GOSZAKAZ forum.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Tverenergo increases the reliability of 6-10 kV grids in the Kalyazinsky district

To minimize technological disruptions in power grids of the branch "Rosseti Centre Tverenergo", a large-scale set of activities is being implemented to improve the reliability of power supply in the Kalyazinsky district of the Tver region. At present, a reinforced group of power engineers of Rosseti Centre is working in the municipality, which is carrying out additional work at the power grids.

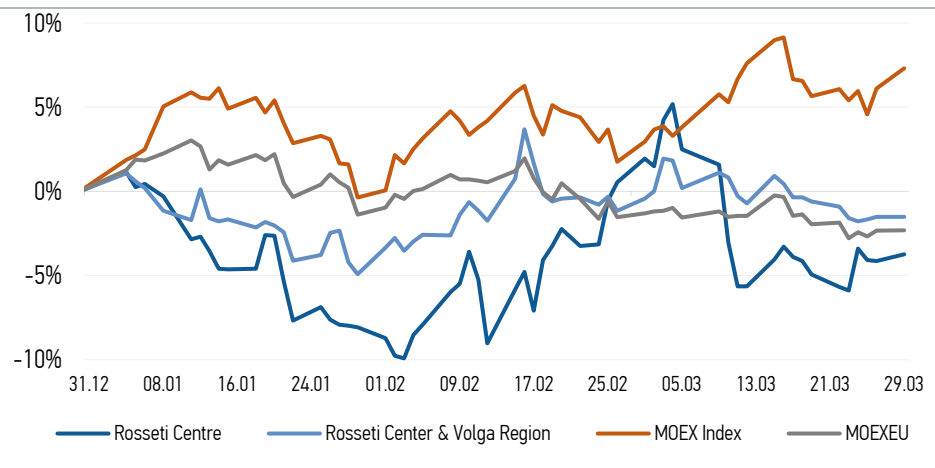
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo celebrates its 90th anniversary

Ninety years ago, on 28 March 1931, the Nizhny Novgorod regional administration "Nizhenergo" was formed, later transformed into "Nizhnovenergo".

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

26 March 2021 [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020

11 March 2021 Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

10 March 2021 Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 529,33	1,13%	7,31%
S&P 500	3 971,09	-0,09%	5,72%
FTSE 100	6 736,17	-0,07%	2,75%
Nikkei	29 384,52	0,71%	7,07%
Sensex	49 008,50	0,00%	2,63%
CSI300	5 046,88	0,18%	-3,15%
Bovespa	115 418,70	0,56%	-3,02%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,7576	-0,55%	2,55%
EURO/RUB	89,2576	-0,80%	-1,57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 784	425
Trading volume, P mln	4,0	6,0
Trading volume, mln pcs	10,3	24,0
Average trading volume over the last 30 days, mln pcs	40,8	83,4
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3862	16,30	215,22
Rosseti Center & Volga Region	0,2483	27,98	369,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,19%	-1,51%
MoexEU	0,35%	-2,33%
Rosseti Centre*	-0,05%	-4,14%
Rosseti Center & Volga Region*	0,16%	-1,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,25%	-15,23%
Rosseti FGC UES	0,38%	-3,28%
Rosseti Volga	0,23%	-2,80%
Rosseti Moscow Region	0,29%	-13,35%
Rosseti Northern Caucasus	0,00%	-8,56%
Rosseti North-West	-0,37%	-2,02%
Rosseti Ural	-0,26%	-4,57%
Rosseti Siberia	0,47%	-15,78%
Rosseti South	0,44%	-5,75%
Rosseti Lenenergo	3,56%	16,83%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	0,14%	4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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