

# **DAILY MARKET REVIEW**

## ON 12.12.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

### Energy consumption in the Russian Federation by the end of 2023 may increase by 1.3-1.4%

Electricity consumption in Russia by the end of 2023 may increase by 1.3–1.4%, Deputy Minister of Energy Evgeniy Grabchak told reporters. "Now it will be very cold, already the highs of this week and next – they will give good results (the annual growth – IF), I think in absolute terms it will be between 1.3% and 1.4%," he said. According to him, since the beginning of the year (as of 4 December), the growth was already 1.2%, but this figure does not take into account temperature conditions.

Read full text: https://www.interfax.ru/

#### **COMPANY NEWS**

### Belgorodenergo summed up the results of the "Ecotransport" project: an electric car is more efficient

The branch of Rosseti Centre - Belgorodenergo summed up the results of the project by comparing the performance characteristics of vehicles running on electricity, gasoline and gas motor fuel. The most efficient mode of transport for use in industrial activities within the city has become the electric car. Its advantage is confirmed by the lowest indicator of financial maintenance costs per kilometre.

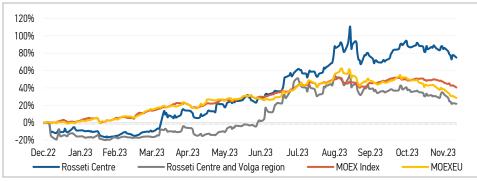
Read full text: https://eepir.ru/

## Ivenergo provided electricity to more than 2,400 new consumers

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo summed up the results of work on connection to power grids for 10 months of 2023. The enterprise provided electricity to more than 2,400 new consumers. The total capacity of the connected facilities was 49 MW. The largest number of connections was made in the field of individual housing construction - 1,836 facilities.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 026.17	-1.75%	40.48%
S&P 500	4 622.44	0.39%	20.88%
FTSE 100	7 544.89	-0.13%	1.25%
Nikkei	32 791.80	1.50%	19.70%
Sensex	69 928.53	0.15%	16.34%
CSI300	3 419.45	0.59%	-18.22%
Bovespa	126 916.41	-0.14%	14.53%

Source.	MNFX	Company	calcul	ations
JUUICE:	IYIUEA,	COTTIPUTTY	LUILLUI	UUU115

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	91.6402	0.00%	30.29%
EURO/RUB	98.8409	0.00%	30.65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 568	1 859
Trading volume, ₽ mln	17.2	28.4
Trading volume, mln pcs	30.8	93.8
Average trading volume over the last 30 days, mln pcs	52.2	133.0
% of the share capital	0.07%	0.08%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5576	23.54	256.88
Rosseti Centre and Volga region	0.3025	34.09	372.01

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.68%	4.86%	
MoexEU	-1.80%	28.37%	
Rosseti Centre*	-1.69%	74.91%	
Rosseti Centre and Volga region*	-0.59%	21.73%	
MoexEU Rosseti Centre*	-1.80% -1.69%	28.37% 74.91%	

Source: MOEX, Company calculations

Citizenania	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.25%	26.91%	
Rosseti Volga	-2.88%	96.06%	
Rosseti Moscow Region	-2.05%	23.65%	
Rosseti Northern Caucasus	-1.95%	87.76%	
Rosseti North-West	-3.94%	232.44%	
Rosseti Ural	-0.05%	86.98%	
Rosseti Siberia	-4.33%	136.84%	
Rosseti South	-4.49%	96.67%	
Rosseti Lenenergo	-1.65%	107.42%	
Rosseti Tomsk	-4.59%	118.18%	
Rosseti Kuban	-1.55%	352.41%	

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX