

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Market Council announced a technical competition in anticipation of the growth of renewable energy generation in retail markets

Market Council expects a sharp increase in the number of small renewable energy generators in the retail market. This week, the regulator announced the start of the "Green Owl - 2020" competition of technological ideas in the field of renewable energy (applications are accepted until 14 September). As follows from the accompanying materials, the subject area of the competition is "verification of electricity volumes" produced by solar and wind power plants.

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Igor Makovskiy: compliance with all sanitary protection standards during emergency recovery work remains a mandatory requirement

The head of Rosseti Centre and Rosseti Center and Volga Region, Igor Makovskiy, during the next meeting of the headquarters for prevention of coronavirus infection, summed up the interim results of the special epidemiological regime in the companies. He noted that the promptly taken measures for the sanitary protection of personnel and the transition of non-production employees to a remote mode of work became very effective and made it possible to minimize the risk of the spread of the virus within the companies.

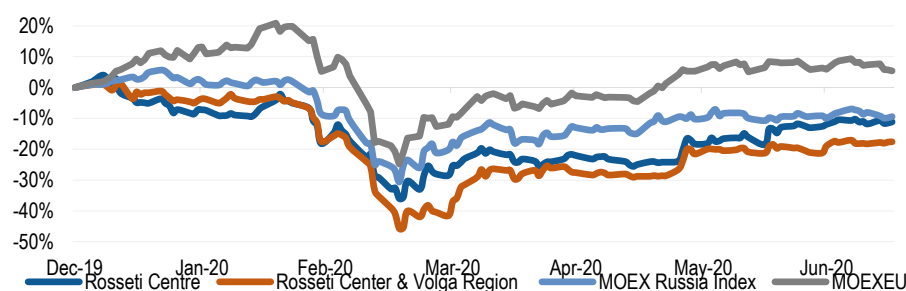
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### In the first half of the year "Rosseti Centre Orelenergo" connected about 700 customers to grids

According to the results of the first half of 2020, the branch "Rosseti Centre Orelenergo" connected 691 new customers to electric grids. Electricity was provided at the request of 40 administrations, 52 enterprises, religious organizations, etc., as well as 599 individual residential buildings. Also, for the current period, the branch connected 1 applicant belonging to the "Doing Business" category.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

**5 June 2020** A review of the securities market for May 2020 posted in the section "Securities Market"

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.19 |
| MOEX Russia   | 2 760,01   | 0,44%   | -9,39%      |
| S&P 500       | 3 215,57   | -0,34%  | -0,47%      |
| FTSE 100      | 6250,69    | -0,67%  | -17,13%     |
| Nikkei        | 22 770,36  | -0,76%  | -3,75%      |
| Sensex        | 36 219,76  | 0,47%   | -12,20%     |
| CSI300        | 4 538,44   | -4,34%  | 10,79%      |
| Bovespa       | 100 553,30 | -1,22%  | -13,05%     |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.19 |
| USD/RUB        | 70,7998 | -0,46%  | 14,37%      |
| EURO/RUB       | 80,8392 | 0,27%   | 16,58%      |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre & Volga Reg |                            |
|---|----------------------------|----------------------------|
|   | Rosseti Centre             | Rosseti Center & Volga Reg |
| Number of deals, pcs                                  | 282                        | 307                        |
| Trading volume, ₺ mln                                 | 3,4                        | 3,2                        |
| Trading volume, mln pcs                               | 12,1                       | 16,3                       |
| Average trading volume over the last 30 days, mln pcs | 25,8                       | 83,9                       |
| % of the share capital                                | 0,03%                      | 0,01%                      |

Source: MOEX, Company calculations

| Shares                        | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
| Rosseti Centre                | 0,2842     | 12,00         | 169,47         |
| Rosseti Center & Volga Region | 0,1971     | 22,21         | 313,74         |

Source: MOEX, Company calculations

| Comparison with indexes         | Change  |             |
|---------------------------------|---------|-------------|
|                                 | per day | fr 31.12.19 |
| STOXX 600 Utilities             | 0,73%   | 1,25%       |
| MoexEU                          | -0,33%  | 5,38%       |
| Rosseti Centre**                | 1,07%   | -10,35%     |
| Rosseti Center & Volga Region** | 0,25%   | -17,53%     |

Source: MOEX, Company calculations

| Grid companies            | Change** |             |
|---------------------------|----------|-------------|
|                           | per day  | fr 31.12.19 |
| Rosseti                   | 0,33%    | 9,10%       |
| Rosseti FGC UES           | -0,11%   | -7,99%      |
| Rosseti Volga             | 0,47%    | -15,66%     |
| Rosseti Moscow Region     | 0,31%    | -6,25%      |
| Rosseti Northern Caucasus | -1,63%   | -15,33%     |
| Rosseti North-West        | 0,30%    | -6,83%      |
| Rosseti Ural              | -0,26%   | -5,45%      |
| Rosseti Siberia           | -1,06%   | -24,60%     |
| Rosseti South             | 0,20%    | -20,74%     |
| Rosseti Lenenergo         | -0,84%   | -16,05%     |
| Rosseti Tomsk             | 0,00%    | -12,56%     |
| Rosseti Kuban             | 0,85%    | 12,26%      |

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM