

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Consumers opposed the extension of the renewable energy support program for 2025-2035

Large consumers of electricity consider it inexpedient to extend the state program for development of renewable generation and propose to replace it with targeted measures to support investors in green energy. The extension of the program, according to experts, will cost the industry an additional 573 billion rubles in the period of 2025-2035.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Yarenergo received gratitude from the territorial administration for the restoration of street lighting on Dzerzhinsky Avenue in the city of Yaroslavl

Thanks to the efforts of specialists of the branch "Rosseti Centre Yarenergo", the boulevard on Dzerzhinsky Avenue will be illuminated by more than 30 lighting fixtures.

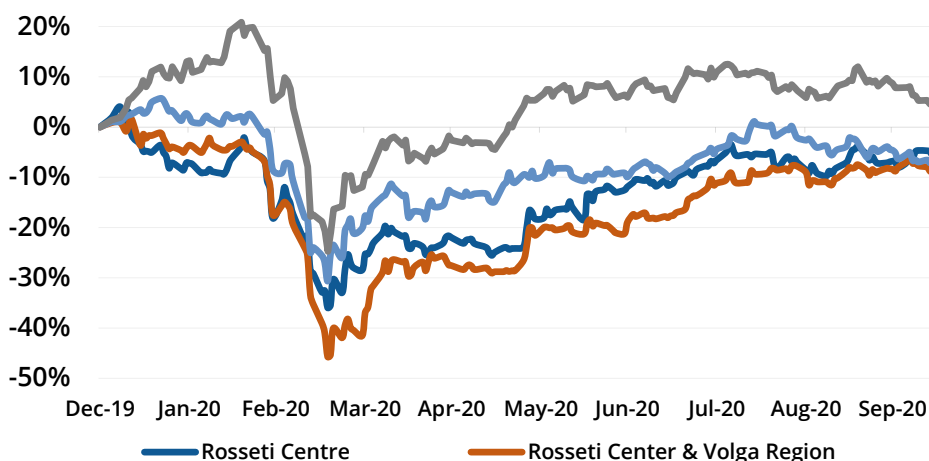
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of "Rosseti Center and Volga Region Marienergo" successfully completed all tasks during emergency exercises

Power engineers of "Rosseti Center and Volga Region Marienergo" conducted exercises to eliminate massive power failures in the power grid complex in bad weather.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 817,29	-1,36%	-7,50%
S&P 500	3 483,34	-0,15%	7,82%
FTSE 100	5 832,52	-1,73%	-22,67%
Nikkei	23 507,23	-0,51%	-0,63%
Sensex	39 728,41	-2,61%	-3,70%
CSI300	4 798,74	-0,17%	17,14%
Bovespa	99 054,10	-0,28%	-14,35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,2759	-0,01%	24,83%
EURO/RUB	90,7065	-0,40%	30,81%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	787	443
Trading volume, ₺ mln	2,3	8,1
Trading volume, mln pcs	7,6	37,1
Average trading volume over the last 30 days, mln pcs	13,7	54,7
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2968	12,64	163,57
Rosseti Center & Volga Region	0,2180	24,60	318,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-2,38%	0,96%
MoexEU	-1,24%	4,01%
Rosseti Centre**	-1,13%	-6,37%
Rosseti Center & Volga Region**	0,23%	-8,79%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-2,32%	1,02%
Rosseti FGC UES	-2,30%	-6,66%
Rosseti Volga	-0,72%	-21,92%
Rosseti Moscow Region	-0,09%	-3,06%
Rosseti Northern Caucasus	0,33%	-18,20%
Rosseti North-West	-0,81%	-8,51%
Rosseti Ural	-0,74%	-18,42%
Rosseti Siberia	1,14%	-13,92%
Rosseti South	-0,52%	-23,49%
Rosseti Lenenergo	-1,10%	-23,58%
Rosseti Tomsk	1,27%	-7,44%
Rosseti Kuban	-1,70%	9,12%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM