

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption in Russia in January 2021 increased by 4.2%, generation - by 4.8%

Electricity consumption in the Unified Energy System of Russia in January 2021 increased relative to the level of 2020 by 4.2% and amounted to 103 billion kWh, in Russia as a whole, the figure increased by 4.1%, amounting to 104.7 billion kWh, reported SO UES.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Belgorod power engineers are developing a universal power grid controller to manage prosumers

The Belgorod branch of Rosseti Centre is developing an electric grid controller for controlling electric energy storage systems and microgeneration facilities (prosumers) in 0.4 kV grids.

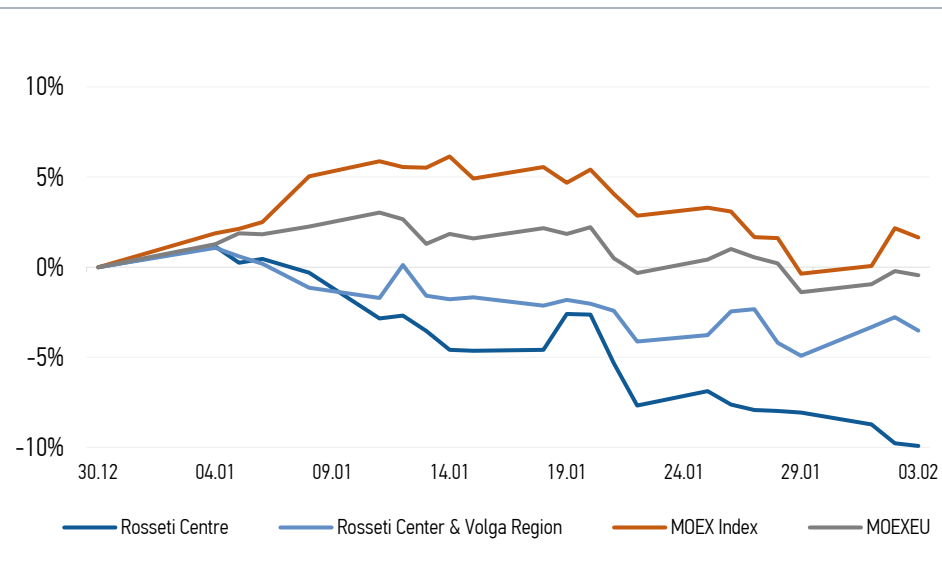
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo reduced electricity losses by 9.4 million kWh in 2020

According to the results of the work of "Rosseti Center and Volga Region Kirovenergo" for 2020, the volume of productive electricity supply to the grid amounted to 4,959 million kWh. Actual losses were reduced by 9.4 million kWh compared to 2019.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 343,46	-0,50%	1,66%
S&P 500	3 830,17	0,10%	1,97%
FTSE 100	6 507,82	-0,14%	-0,73%
Nikkei	28 646,50	1,00%	4,38%
Sensex	50 255,75	0,92%	5,24%
CSI300	5 485,20	-0,29%	5,26%
Bovespa	119 724,70	1,26%	0,59%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,9051	0,53%	2,75%
EURO/RUB	91,625	0,09%	1,04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	701	501
Trading volume, ₺ mln	4,1	9,3
Trading volume, mln pcs	11,3	38,3
Average trading volume over the last 30 days, mln pcs	39,7	92,7
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3614	15,26	201,01
Rosseti Center & Volga Region	0,2432	27,41	361,08

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,24%	1,53%
MoexEU	-0,24%	-0,45%
Rosseti Centre*	-0,17%	-9,92%
Rosseti Center & Volga Region*	-0,78%	-3,53%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,99%	-8,19%
Rosseti FGC UES	0,19%	-2,63%
Rosseti Volga	-0,93%	1,55%
Rosseti Moscow Region	-2,10%	-2,97%
Rosseti Northern Caucasus	1,71%	-2,92%
Rosseti North-West	1,43%	4,60%
Rosseti Ural	-0,89%	-4,08%
Rosseti Siberia	-0,38%	1,69%
Rosseti South	0,00%	0,21%
Rosseti Lenenergo	-0,49%	17,40%
Rosseti Tomsk	-0,27%	-3,90%
Rosseti Kuban	0,00%	8,26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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