

DAILY MARKET REVIEW

ON 22.11.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects electricity consumption in the Russian Federation to grow by 1.5% in 2024

Energy consumption in Russia next year will increase by 1–1.5%, Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak told reporters after a meeting of the commission to verify the readiness of the branch of JSC SO UES the Pacific RDU for operational dispatch control in technologically isolated territorial power systems of the Far Eastern Federal District in Khabarovsk.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: our goal is to achieve confident technological sovereignty of all business processes

During an operational meeting, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, reviewed the progress of the program for import substitution of Corporate resource management information systems that ensure the development and support of business processes in financial, economic, technical and personnel areas.

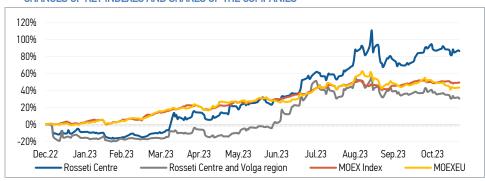
Read full text: https://www.mrsk-1.ru/

The Kirovenergo branch built a modern training ground to develop personnel skills

A new training ground was put into operation at the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo. It is located on the territory of the 110 kV "Urvantsevo" substation and is designed to develop practical skills of electrical personnel when working in the distribution network.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		С	hange
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 218.48	0.35%	49.41%
S&P 500	4 538.19	-0.20%	18.20%
FTSE 100	7 481.99	-0.19%	0.41%
Nikkei	33 354.14	-0.10%	27.82%
Sensex	65 930.77	0.42%	8.37%
CSI300	3 581.07	0.13%	-7.50%
Bovespa	125 626.03	-0.26%	14.48%

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Source:	MUEX.	Company	cal	CUI	ations

Common motors	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	88.4954	-0.70%	25.82%	
EURO/RUB	96.6597	-0.11%	27.76%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 462	1 143
Trading volume, ₽ mln	20.0	22.1
Trading volume, mln pcs	33.7	68.4
Average trading volume over the last 30 days, mln pcs	59.4	120.2
% of the share capital	0.08%	0.06%

Source:	MUEX,	Company	calcul	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5938	25.07	283.28
Rosseti Centre and Volga region	0.3237	36.48	412.23

Source: MOEX, Company calculations

Change		
er day	fr 31.12.22	
-0.45%	4.29%	
-0.01%	43.26%	
-0.44%	86.26%	
-1.10%	30.26%	
	-0.45% -0.01% -0.44%	

Source: MOEX, Company calculations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	-1.02%	38.27%		
Rosseti Volga	-3.13%	109.01%		
Rosseti Moscow Region	0.82%	28.91%		
Rosseti Northern Caucasus	0.07%	140.99%		
Rosseti North-West	-0.45%	282.73%		
Rosseti Ural	-1.66%	104.48%		
Rosseti Siberia	-0.87%	153.04%		
Rosseti South	-3.88%	125.45%		
Rosseti Lenenergo	-0.66%	163.57%		
Rosseti Tomsk	-3.56%	221.68%		
Rosseti Kuban	-2.85%	483.96%		

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX