# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# The level of settlements in the REM in 2023 increased to 99.7%, retail debts amounted to $\ensuremath{\mathbb{P}321.7}$ billion

The total debt in the retail electricity markets (REM) at the end of 2023 amounted to RUB 321,722 billion, which is RUB 554 million less than a year earlier, First Deputy Chairman of the Management Board of the Centre for Financial Settlements (CFR, a structure of Market Council) Dmitry Chernov said on 12 February in a video comment. The level of settlements in the retail electricity markets in 2023 was a record 99.7%, Mr. Chernov noted. The result was 0.7 percentage points higher than last year.

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

#### **COMPANY NEWS**

### Belgorodenergo summed up the work on grid connections for 2023

In 2023, Belgorodenergo connected 6,365 facilities with a total capacity of 129 MW to the grid, 670 of them are socially significant. Grid connection of educational, medical, cultural and sports institutions, housing and communal services is under special control of power engineers, since the quality of life of Belgorod residents directly depends on them, reports the Informburo telegram channel.

#### Read full text: http://belgkh.ru/

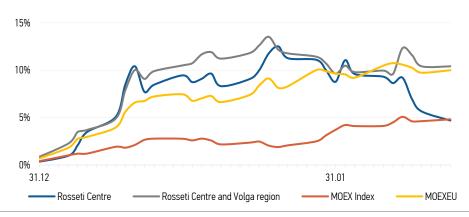
# Power engineers of the Vladimirenergo branch is preparing to work in bad weather conditions

According to forecasters, on 12 and 13 February, freezing rain, ice, and icy roads are expected in the Vladimir region.

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo exercises enhanced control over the power supply to consumers in the region in an increased readiness mode.

# Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2024
- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS

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# ON 13.02.2024

World		Change			
indexes	Value	per day	fr 31.12.23		
MOEX Russia	3 248,50	0,19%	4,82%		
S&P 500	5 021,84	-0,09%	5,80%		
FTSE 100	7 573,69	0,01%	-2,06%		
Nikkei	37 097,00	0,00%	10,86%		
Sensex	71 072,49	-0,73%	-1,62%		
CSI300	3 364,93	0,00%	-1,93%		
Bovespa	128 025,70	0,00%	-4,59%		
Source: MOEX, Compar	ny calculations				
0	Malara	Change			
Currency rates	Value	per day	fr 31.12.23		
USD/RUB	91,2561	0,00%	1,05%		
EURO/RUB	98,3543	0,00%	-2,18%		
Source: Central Bank o	f Russia, Company	calculations			
the state of the second	Ros	seti Ro	Rosseti Centre		
Liquidity of share	es Cer	itre &	& Volga Reg		
Number of deals, pcs		2 858	1 289		
Trading volume, ₽ ml	n	30,4	29,6		
Trading volume, mln	pcs	51,6	87,0		
Average trading volume					
over the last 30 days,	mln	66,6	164,5		
pcs					
% of the share capital		0,12% 0,08%			
Source: MOEX, Company calculations					
	Price*, ₽	MCap,	MCap,		
Shares		₽ bln	\$ mln		
Rosseti Centre	0,5890	24,87	272,49		
N033eti Centre	0,0070	24,07	_, _, .,		
Rosseti Centre and Volga region	0,3404	38,36	420,38		

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,76%	-8,59%
MoexEU	0,24%	10,00%
Rosseti Centre*	-0,91%	4,69%
Rosseti Centre and Volga region*	0.00%	10 / 1%

Source: MOEX, Company calculations

Crideomonico	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0,26%	14,13%
Rosseti Volga	-1,03%	21,12%
Rosseti Moscow Region	-0,44%	5,36%
Rosseti Northern Caucasus	0,43%	17,03%
Rosseti North-West	-1,74%	18,84%
Rosseti Ural	-1,63%	11,73%
Rosseti Siberia	0,00%	27,59%
Rosseti South	-1,76%	55,33%
Rosseti Lenenergo	-1,40%	23,81%
Rosseti Tomsk	-4,64%	39,53%
Rosseti Kuban	-3,07%	53,92%

Source: MOEX, Company calculations \* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM