

DAILY MARKET REVIEW

ON 20.04.2022

ELECTRIC POWER INDUSTRY NEWS

Today it is necessary to create a foundation on the basis of which the energy industry will develop for the next 10-20 years

Now is the time for new challenges for the fuel and energy complex (FEC). But we need to think about the future and create a foundation on which the energy industry will develop for the next 10–20 years, First Deputy Minister of Energy of the Russian Federation Pavel Sorokin said on 19 April 2022 during the National Oil and Gas Forum.

Read full text: https://www.eprussia.ru/news/

COMPANY NEWS

Head of the region and Head of the Rosseti Centre company discussed the development of the power grid complex of the Yaroslavl region

Acting Governor of the Yaroslavl Region Mikhail Evraev met with Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region. They discussed the results of the work of the Yaroslavl branch in 2021 and the prospects for the development of the region's energy infrastructure in 2022.

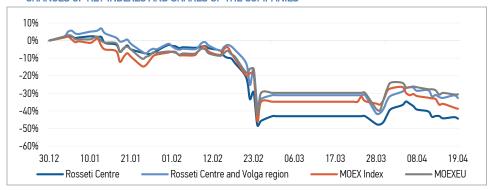
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Tulenergo reduces its own energy consumption

In Rosseti Centre and Volga region - Tulenergo, the total effect from the implementation of energy-saving measures to reduce electricity consumption for household needs in 2021 amounted to 0.38 million kWh or 1.27 million rubles in value terms.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

| World | | Change | |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.21 |
| MOEX Russia | 2 317,46 | -1,07% | -38,81% |
| S&P 500 | 4 462,21 | 1,61% | -6,38% |
| FTSE 100 | 7 601,28 | -0,20% | 2,94% |
| Nikkei | 26 985,09 | 0,69% | -6,27% |
| Sensex | 56 463,15 | -1,23% | -3,07% |
| CSI300 | 4 134,90 | -0,76% | -16,30% |
| Bovespa | 115 056,66 | -0,55% | 9,76% |

| Source: MOEX, Compai | ny calculations | | |
|----------------------|-----------------|---------|-------------|
| Currency rates | Value | Change | |
| | | per day | fr 31.12.21 |
| LICD/DLID | 70 / F20 | 0.7/0/ | / DEI/ |

86,4289

-0,74%

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 1 592 | 617 |
| Trading volume, ₽ mln | 11,7 | 8,3 |
| Trading volume, mln pcs | 50,9 | 53,4 |
| Average trading volume over the last 30 days, mln pcs | 40,8 | 77,7 |
| % of the share capital | 0,12% | 0,05% |
| | | |

Source: MOEX, Company calculations

Source: MOEX Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0,2292 | 9,68 | 121,79 |
| Rosseti Centre and Volga region | 0,1553 | 17,50 | 220,28 |

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.21 |
| STOXX 600 Utilities | -0,54% | -2,48% |
| MoexEU | 0,07% | -30,62% |
| Rosseti Centre* | -1,55% | -44,42% |
| Rosseti Centre and Volga region* | -2,20% | -32,68% |

Source: MOEX, Company calculations

| Caid assessing | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.21 |
| Rosseti | -0,09% | -41,41% |
| Rosseti FGC UES | -2,94% | -40,26% |
| Rosseti Volga | -0,98% | -38,73% |
| Rosseti Moscow Region | -2,20% | -30,02% |
| Rosseti Northern Caucasus | -4,45% | -29,66% |
| Rosseti North-West | -2,12% | -41,82% |
| Rosseti Ural | -2,70% | -22,31% |
| Rosseti Siberia | -7,76% | -11,21% |
| Rosseti South | -3,58% | -19,38% |
| Rosseti Lenenergo | 6,84% | -6,80% |
| Rosseti Tomsk | 0,36% | -22,44% |
| Rosseti Kuban | 7,10% | -12,79% |

Source: MOEX, Company calculations

* - at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC