

# **DAILY MARKET REVIEW**

# ON 15.03.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## Profit of Rosseti increased by 10% in 2022 - Ryumin

Profit of Rosseti in 2022 increased by 10%, the company's CEO Andrey Ryumin said at a meeting with Russian Prime Minister Mikhail Mishustin, which took place on 14 March.

"In terms of financial indicators, both for the transmission and distribution complex, we see growth. In particular, net profit [at the end of 2022] increased by approximately 10%," he said.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Igor Makovskiy: The "Customer Day" has become an effective tool for interacting with consumers

To build a constructive dialogue with consumers in the regions of presence of Rosseti Centre and Rosseti Centre and Volga region, the "Customer Day" has been held since the end of 2022.

In the format of a weekly face-to-face meeting, directors of branches and relevant managers personally advise all those who apply on the company's activities, in particular those related to connection to electric grids.

Read full text: https://www.mrsk-1.ru/

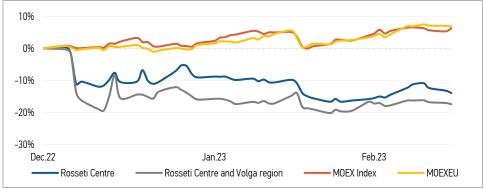
## The Ryazanenergo branch invites consumers to the next "Customer Day"

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo announces the next "Customer Day" on connection to electric grids.

The in-person reception of visitors will be conducted by Alexander Zvyagintsev, Acting Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo. Both legal entities and individuals can apply to power engineers. The meeting will be held on 16 March at the Inventory and Design Agency (Svoboda Street, 35) from 11:00 am to 7:00 pm.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the <u>All-Russian ESG Forum</u> in Nizhny Novgorod

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 290,32	0,92%	6,32%
S&P 500	3 919,29	1,65%	2,08%
FTSE 100	7 637,11	1,17%	2,49%
Nikkei	27 222,04	-2,19%	4,32%
Sensex	57 900,19	-0,58%	-4,83%
CSI300	3 984,70	-0,60%	2,92%
Bovespa	102 932,38	-0,18%	-6,20%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	75,4609	-0,63%	7,28%
EURO/RUB	80,6102	0,26%	6,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 623	855
Trading volume, ₽ mln	18,4	14,5
Trading volume, mln pcs	67,1	70,7
Average trading volume over the last 30 days, mln pcs	74,0	261,5
% of the share capital	0,16%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2744	11,58	153,52
Rosseti Centre and Volga region	0,2053	23,14	306,61
Volga region	0,2003	23,14	300,0

Source: MOEX, Company calculations

Change	
per day	fr 31.12.22
1,45%	2,94%
-0,24%	6,81%
-0,87%	-13,93%
-0,44%	-17,38%
	per day 1,45% -0,24% -0,87%

Source: MOEX, Company calculations

Cridorenania	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0,90%	6,55%
Rosseti Volga	-1,23%	20,83%
Rosseti Moscow Region	-1,15%	-2,14%
Rosseti Northern Caucasus	-1,95%	19,56%
Rosseti North-West	-0,95%	20,54%
Rosseti Ural	-1,03%	-1,93%
Rosseti Siberia	-2,91%	28,54%
Rosseti South	-0,97%	23,94%
Rosseti Lenenergo	-0,80%	29,23%
Rosseti Tomsk	9,42%	25,87%
Rosseti Kuban	-0,33%	59,71%

Source: MOEX, Company calculations

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#### ickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX