

# **DAILY MARKET REVIEW**

# ON 02.10.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy to demand RUB 11 billion for power grids in Dagestan, Ingushetia and Chechnya

The costs of increasing the reliability of the electric grid complex of three regions of the North Caucasus Federal District - Chechnya, Ingushetia and Dagestan in 2024-2026 will be approximately RUB 11 billion, said Minister of Energy Nikolai Shulqinov.

He referred to the developed programs of the grid company.

"By the end of this year, it is recommended to allocate about RUB 818 million from the federal budget for the implementation of activities in the Chechen Republic. Starting from 2024 to 2026, it is also planned to allocate about RUB 11 billion for all three regions," Shulginov said.

Read full text: https://www.interfax.ru/

#### **COMPANY NEWS**

## A regional Board of power engineers was held in Tver

The second regional Board was held at the branch of Rosseti Centre - Tverenergo dedicated to summing up the results of activities for the first half of 2023 and approving priority tasks until the end of the year. The relevant governing bodies of the executive office and 17 Distribution Zones of the branch took part in the Board.

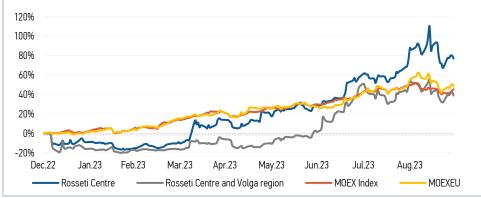
Read full text: https://tver.mk.ru/

## College students visited Tulenergo's Grid Control Centre

Power engineers of Rosseti Centre and Volga region - Tulenergo invited fourth-year students of the Tula Technical and Economic College named after A.G. Rogov on a tour to the Grid Control Centre, who are trained in the specialty "Technical operation and maintenance of electrical and electromechanical equipment".

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 133,26	0,81%	45,45%
S&P 500	4 288,05	-0,27%	11,68%
FTSE 100	7 608,08	0,08%	2,10%
Nikkei	31 857,62	-0,05%	22,09%
Sensex	65 828,41	0,49%	8,20%
CSI300	3 689,52	0,00%	-4,70%
Bovespa	116 565,17	0,72%	6,22%

Source: MUEX, Company calculations					
Cumanaumataa	Value	Change			
Currency rates	Value	per day	fr 31.12.22		
USD/RUB	97,0018	0,52%	37,91%		
FURO/RUB	102.0979	0.12%	34.95%		

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 203	2 706
Trading volume, ₽ mln	24,6	48,0
Trading volume, mln pcs	43,6	138,9
Average trading volume over the last 30 days, mln pcs	275,9	514,6
% of the share capital	0,10%	0,12%

Source: I	И <i>ОЕХ</i> ,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5646	23,84	245,73
Rosseti Centre and Volga region	0,3455	38,94	401,41

Source.	MOEX	Company	calculations
Juli ce:	IYIUEA,	Corriparity	CUICUIUIIOIIS

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,88%	-1,03%	
MoexEU	-1,38%	48,73%	
Rosseti Centre*	-1,64%	77,10%	
Rosseti Centre and Volga region*	-2,76%	39,03%	

	Source: MUEX, Company calculations			
	Crid composite	Change*		
	Grid companies	per day	fr 31.12.22	
1	Rosseti	-1,73%	45,08%	
	Rosseti Volga	-2,85%	155,91%	
	Rosseti Moscow Region	-2,29%	39,94%	
	Rosseti Northern Caucasus	-3,01%	157,65%	
	Rosseti North-West	-3,55%	281,19%	
	Rosseti Ural	-1,39%	130,72%	
	Rosseti Siberia	-2,07%	225,30%	
	Rosseti South	-2,80%	200,15%	

-1,54%

-1,26%

-0.63%

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### **Tickers**

Rosseti Lenenergo

Rosseti Tomsk

Rosseti Kuhan

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

196,52%

256,99%

660 78%

<sup>\* -</sup> at the market price at MOEX