

# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# REA of the Ministry of Energy of Russia presented scenarios for development of global energy until 2050

The Russian Energy Agency (REA) of the Russian Ministry of Energy presented current scenarios for development of global energy until 2050, the development of which has been carried out since 2023, the organization's press service reports.

Particular attention was paid to the "net zero" scenario, which involves achieving carbon neutrality in the global energy sector by 2050. The implementation of this plan is only possible with close cooperation and interaction between different countries.

Read full text: https://www.eprussia.ru/

### **COMPANY NEWS**

#### Yarenergo held a tour for students of the Kostroma region

46 students of the Kostroma Energy College named after F.V. Chizhov visited power facilities of the branch of Rosseti Centre - Yarenergo, reports the InformBuro telegram channel.

The starting point in the tour program was the Yaroslavl Energy System Museum. There, the guys learned about the exploits of energy workers and key events in the development of the industry. At the Control Centre, the students got acquainted with the work of operating personnel, and studied the process of transmission and distribution of electricity at the 110 kV Severnaya substation. The feeding centre provides power supply to the Leninsky and Kirovsky districts of Yaroslavl.

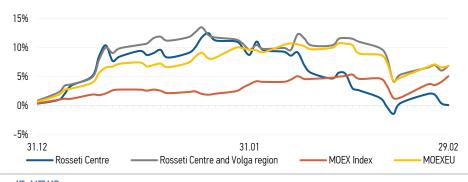
Read full text: https://yar.mk.ru/

#### Nizhnovenergo reminds that snow falling from roofs of buildings can lead to broken power lines

On the eve of the period of active snow melting, specialists from Rosseti Centre and Volga region -Nizhnovenergo remind heads of enterprises and organizations, owners of private residential buildings about the need to timely clear snow and ice from the roofs of buildings and structures.

### Read full text: https://mrsk-cp.ru/





**IR-NEWS** 

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2024
- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023

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## ON 01.03.2024

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 256,80	0,92%	5,09%	
S&P 500	5 096,27	0,52%	7,36%	
FTSE 100	7 630,02	0,07%	-1,33%	
Nikkei	39 166,19	-0,11%	17,04%	
Sensex	72 500,30	0,27%	0,36%	
CSI300	3 516,08	1,91%	2,48%	
Bovespa	129 020,02	-0,87%	-3,85%	
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Source: MOEX, Company calculations

Currency retes	Velue	Change		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	91,8692	-0,19%	1,73%	
EURO/RUB	99,4500	-0,47%	-1,09%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 023	1 898
Trading volume, ₽ mln	9,8	47,5
Trading volume, mln pcs	17,4	144,0
Average trading volume over the last 30 days, mln pcs	70,9	150,7
% of the share capital	0,04%	0,13%
Source: MOEX. Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5632	23,78	258,82
Rosseti Centre and Volga region	0,3295	37,13	404,20

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,58%	-9,18%	
MoexEU	0,24%	6,87%	
Rosseti Centre*	-0,28%	0,11%	
Rosseti Centre and Volga region*	0,76%	6,88%	

Source: MOEX, Company calculations

Crideomonico	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,97%	9,98%	
Rosseti Volga	-2,13%	16,06%	
Rosseti Moscow Region	-0,90%	-0,78%	
Rosseti Northern Caucasus	0,43%	15,45%	
Rosseti North-West	-3,81%	14,74%	
Rosseti Ural	-1,21%	11,24%	
Rosseti Siberia	0,00%	28,74%	
Rosseti South	-2,04%	51,35%	
Rosseti Lenenergo	-0,43%	24,29%	
Rosseti Tomsk	-1,53%	32,74%	
Rosseti Kuban	-2,64%	44,82%	

Source: MOEX, Company calculations

* - at the market price at MOEX	* -	at the	market	price	at	MOEX	
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