

# DAILY MARKET REVIEW

ON 26.08.2025

## ELECTRIC POWER INDUSTRY NEWS

**The government allowed a new connection to grids of facilities with a consumption capacity from 150 kW to 670 kW without a paper contract**

By Resolution No. 1246 of 20 August 2025, the Government of the Russian Federation has allowed small and medium-sized businesses (in particular, hotels, shopping centres, office buildings) to carry out a new connection of their facilities to power grids without drawing up a paper contract. The document is published on the government website. The document concerns the category of consumers who need capacities from 150 kW to 670 kW inclusive to connect their facilities.

Read full text: <https://www.bigpowernews.ru>

## COMPANY NEWS

**Safe holidays: the Smolensk branch of Rosseti Centre held an event on career guidance and electrical safety for young Smolensk residents**

Specialists from the branch of Rosseti Centre, PJSC - Smolenskenergo held an exciting career guidance event for children of the city summer playground. The objective was to introduce young participants to the world of electric power engineering and the variety of professions associated with this important industry. During the event, the children visited Smolenskenergo's Grid Control Centre, where they learned about the work of operators and modern technologies used to ensure reliable power supply, and also visited the enterprise museum.

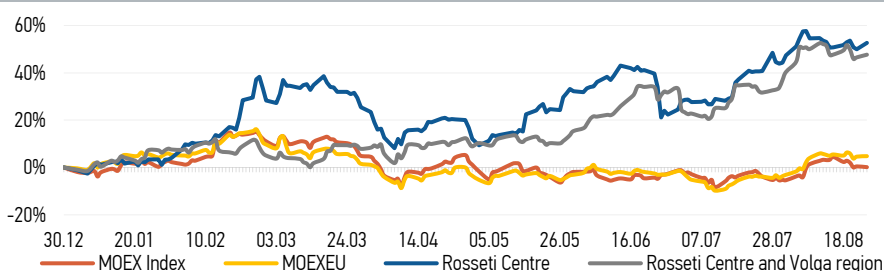
Read full text: <https://www.mrsk-1.ru>

**Power engineers of Rosseti Centre and Volga region competed at the XVIII Spartakiad of Trade Unions in Mari El**

Employees of the branch of Rosseti Centre and Volga region, PJSC - Marienergo competed at the XVIII Spartakiad in summer sports for the Republican Cup of the Public Organization "All-Russian Electrical Trade Union". The two-day sports festival brought together five teams of power engineers from different structural divisions of the branch of Rosseti Centre and Volga region, PJSC - Marienergo.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 887,24	-0,33%	0,15%
S&P 500	6 439,32	-0,43%	9,01%
FTSE 100	9 321,40	0,00%	14,78%
Nikkei	42 658,00	0,06%	6,93%
Sensex	81 635,91	0,40%	4,33%
CSI300	4 469,22	2,08%	11,76%
Bovespa	138 025,00	0,04%	14,75%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,7498	0,62%	-20,58%
EURO/RUB	93,6274	0,13%	-11,76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 890	1 352
Trading volume, P mln	18,5	24,3
Trading volume, mln pcs	25,3	47,9
Average trading volume over the last 30 days, mln pcs	66,3	87,4
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7314	30,88	382,39
Rosseti Centre and Volga region	0,5080	57,25	708,99

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-1,04%	15,72%
MoexEU	0,19%	4,79%
Rosseti Centre*	1,81%	52,63%
Rosseti Centre and Volga region*	0,77%	47,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	2,07%	-5,25%
Rosseti Volga	0,04%	100,85%
Rosseti Moscow Region	0,03%	27,93%
Rosseti Northern Caucasus	-1,01%	7,32%
Rosseti North-West	1,80%	65,39%
Rosseti Ural	0,35%	18,00%
Rosseti Siberia	1,67%	-9,50%
Rosseti South	14,86%	56,03%
Rosseti Lenenergo	0,07%	12,59%
Rosseti Tomsk	-1,64%	6,01%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)