DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Finance refused to withdraw energy companies with state shares from 20% from under the windfall tax

The Ministry of Finance does not support the amendment of the head of the Energy Committee of the State Duma Pavel Zavalny on the withdrawal from the windfall tax of companies in the electricity sector with a share of state participation of more than 20%, Deputy Finance Minister Alexey Sazanov said in the State Duma Budget Committee. During the committee meeting, the amendment was rejected.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Tver power engineers participate in the construction of the Moscow-St. Petersburg route

The branch of Rosseti Centre – Tverenergo completed the reconstruction of 110 kV overhead power lines on the Northern Bypass of the Tver section of the Moscow–St. Petersburg high–speed highway. All power supply schemes were set by Tverenergo in strict accordance with the installation schedules, which ensured the continuity of construction.

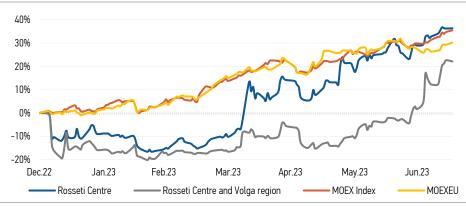
Read full text: https://www.mrsk-1.ru/

Ivenergo uses the method of horizontal directional drilling when connecting facilities in the city to grids

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo carried out the grid connection of an apartment building at the intersection of 1st Nagornaya and 2nd Efimkovskaya Streets in Ivanovo. During the work, sections of cable lines were laid using the horizontal directional drilling method.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

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ON 18.07.2023

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 917.61	0.51%	35.44%	
S&P 500	4 522.79	0.39%	17.80%	
FTSE 100	7 406.42	-0.38%	-0.61%	
Nikkei	32 391.26	0.00%	24.13%	
Sensex	66 589.93	0.80%	9.45%	
CSI300	3 867.17	-0.82%	-0.12%	
Bovespa	118 219.46	0.43%	7.73%	
Source: MOEX, Company calculations				

Currenter	Value		Change	
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	90.1190	0.00%	28.12%	
EURO/RUB	101.1992	0.00%	33.76%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Ross Cent			seti Centre olga Reg
Number of deals, pcs		1 061		2 089
Trading volume, ₽ mln		17.2		46.0
Trading volume, mln pcs		39.6		151.5
Average trading volume over the last 30 days, mln		108.9		326.2
pcs		0.000/		0.100/
% of the share capital		0.09%		0.13%
Source: MOEX, Company calculations				
Shares	Price*, ₽	MCap ₽ blr		MCap, \$ mln
Rosseti Centre	0.4346	18	.35	203.60

Volga region	0.3034	34.19	379.42
Rosseti Centre and	0.000/	27.10	270 / 2
Rosseti Centre	0.4346	18.35	203.60

Source: MOEX, Company calculations

Comparison with indexes	Change		
companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.58%	5.83%	
MoexEU	0.77%	30.22%	
Rosseti Centre*	0.09%	36.32%	
Rosseti Centre and Volga region*	-0.43%	22.09%	

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Source: MOEX, Company calculations

Crid componico	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.58%	20.08%	
Rosseti Volga	1.01%	68.48%	
Rosseti Moscow Region	-0.44%	23.20%	
Rosseti Northern Caucasus	-2.59%	72.62%	
Rosseti North-West	1.30%	64.11%	
Rosseti Ural	-3.60%	68.97%	
Rosseti Siberia	-1.68%	65.59%	
Rosseti South	-0.75%	59.55%	
Rosseti Lenenergo	0.79%	78.54%	
Rosseti Tomsk	1.03%	140.91%	
Rosseti Kuban	4.54%	331.02%	
Course MOEV Commencedeulations			

Source: MOEX, Company calculations

* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM