

## **DAILY MARKET REVIEW**

### ON 15.09.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

# Data centres in the regions where Rosseti operates consume 1 GW of energy, and there are contracts for 1.5 GW $\,$

Data centres in the regions where Rosseti operates in the Russian Federation currently consume more than 1 GW of electricity, and contracts have been signed for another 1.5 GW, said the company's head Andrey Ryumin at the "Solutions for a New Technological Order" forum. Ryumin noted that this volume is significantly higher across the country as a whole.

Read full text: https://www.bigpowernews.ru

#### **COMPANY NEWS**

#### The Orel branch of Rosseti Centre has produced more than 3.5 thousand metal structures

The branch of Rosseti Centre - Orelenergo actively develops its own production of metal structures. Since the beginning of 2025, specialists have manufactured more than 3,500 products in workshops based in the Livensky and Orlovsky Distribution Zones. In-house production allows power engineers to optimize the production cycle and reduce the costs of implementing the repair program.

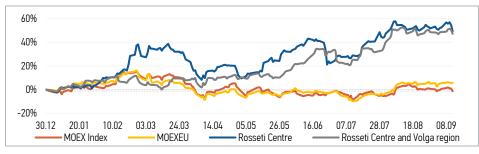
Read full text: <a href="https://www.mrsk-1.ru">https://www.mrsk-1.ru</a>

#### Rosseti Centre and Volga region cleared over 570 hectares of routes in Mari El

The branch of Rosseti Centre and Volga region - Marienergo is implementing a set of measures to improve the reliability of power supply and reduce the risks of technological disruptions, including during peak loads. One of the key areas of this work is clearing routes of overhead power lines (PL) of all voltage classes. This measure helps prevent technological disruptions at power facilities due to branches and trees falling on wires in adverse weather conditions.

Read full text: https://www.mrsk-cp.ru

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 839,73	-2,35%	-1,50%
S&P 500	6 584,29	-0,05%	11,47%
FTSE 100	9 283,29	-0,15%	14,31%
Nikkei	44 768,12	0,89%	12,22%
Sensex	81 904,70	0,44%	4,67%
CSI300	4 522,00	-0,57%	13,08%
Bovespa	142 271,58	-0,61%	18,28%
Source: MOEX. Company calculations			

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Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	85.6647	0.88%	-15.75%

99.7367

-0.09%

-6,00%

Source: Central Bank of Russia, Company calculations

EURO/RUB

	Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
ĺ	Number of deals, pcs	3 132	3 115
	Trading volume, ₽ mln	46,1	58,8
	Trading volume, mln pcs	64,4	116,2
	Average trading volume over the last 30 days, mln pcs	47,3	65,1
	% of the share capital	0,15%	0,10%
i	Source: MOEX, Company cal		

Source. MoEX, company catediations			
Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7156	30,21	352,67
Rosseti Centre and Volga region	0,5062	57,05	665,94

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,71%	13,77%
MoexEU	0,00%	5,66%
Rosseti Centre*	-3,30%	49,33%
Rosseti Centre and Volga region*	-2,20%	47,15%

Source: MOEX, Company calculations

C-i-li	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,98%	-7,15%
Rosseti Volga	-0,61%	90,02%
Rosseti Moscow Region	1,15%	28,14%
Rosseti Northern Caucasus	-2,38%	10,24%
Rosseti North-West	-1,14%	61,67%
Rosseti Ural	0,82%	22,09%
Rosseti Siberia	-0,67%	-9,68%
Rosseti South	1,56%	50,13%
Rosseti Lenenergo	-0,60%	20,72%
Rosseti Tomsk	0,00%	15,55%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

**MRKC**