

# **DAILY MARKET REVIEW**

ON 30.09.2022

### **ELECTRIC POWER INDUSTRY NEWS**

The Ministry of Economic Development together with resource companies works to reduce the time for connecting businesses to networks

First Deputy Prime Minister Andrey Belousov discussed with resource-supplying organizations and regions the procedure for connecting businesses to gas networks and power supply lines. A set of investment rules, one of the five instruments of the regional investment standard, is designed to speed up the connection.

Read full text: <a href="https://www.economy.gov.ru/">https://www.economy.gov.ru/</a>

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Igor Makovskiy: unconditional execution of the Decree of the President of the Russian Federation is our civil and professional duty

Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, held an open meeting with manufacturers of the main power grid equipment and materials, representatives of construction and installation organizations on the implementation of Decree of the President of the Russian Federation dated 21 September 2022 No. 647 "On the announcement of a partial mobilization in the Russian Federation".

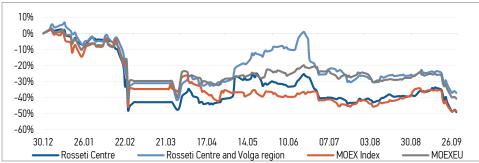
Read full text: https://www.mrsk-1.ru/press-center/news/company/

## The Vladimirenergo branch provided power to the stadium "Olimp" in the Selivanovsky district

The branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo has completed the grid connection of the "Olimp" sports complex, which includes an ice palace, a fitness room, a gym and other premises necessary for athletes.

Read full text: https://mrsk-cp.ru/press/company\_news/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

World	V. I	Change		
indexes	Value	per day	fr 31.12.21	
M0EX Russia	1 953.77	-0.51%	-48.41%	
S&P 500	3 640.47	-2.11%	-23.62%	
FTSE 100	6 881.59	-1.77%	-6.81%	
Nikkei	26 422.05	0.95%	-8.23%	
Sensex	56 409.96	-0.33%	-3.17%	
CSI300	3 827.14	-0.04%	-22.53%	
Bovespa	107 664.35	-0.73%	2.71%	

Source: MUEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.21		
USD/RUB	58.4485	0.47%	-21.33%		
FURO/RUB	55 7232	-0 49%	-33 72%		

Source: Central Bank o	<sup>r</sup> Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	626	458
Trading volume, ₽ mln	3.5	4.1
Trading volume, mln pcs	16.6	28.2
Average trading volume over the last 30 days, mln pcs	28.6	44.0
% of the share capital	0.04%	0.03%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2096	8.85	151.40
Rosseti Centre and Volga region	0.1450	16.34	279.58

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-2.11%	-20.15%	
MoexEU	-1.71%	-40.78%	
Rosseti Centre*	-2.78%	-49.18%	
Rosseti Centre and Volga region*	-1.63%	-37.15%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-4.73%	-57.73%	
Rosseti FGC UES	-1.97%	-61.70%	
Rosseti Volga	-4.49%	-52.92%	
Rosseti Moscow Region	-2.27%	-30.26%	
Rosseti Northern Caucasus	-0.66%	-66.17%	
Rosseti North-West	-2.80%	-59.73%	
Rosseti Ural	-1.76%	-24.01%	
Rosseti Siberia	-1.20%	-40.66%	
Rosseti South	-1.08%	-38.98%	
Rosseti Lenenergo	-3.11%	-36.87%	
Rosseti Tomsk	-2.79%	-32.41%	
Rosseti Kuban	0.00%	-22.98%	
Source MOTY Company adjournations			

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### ickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC.RM MRKC.MM

**MRKC**