

DAILY MARKET REVIEW

ON 08.11.2023

ELECTRIC POWER INDUSTRY NEWS

Differentiation of electricity tariffs to affect miners and commercial customers

The change in the cost of electricity with the introduction of differentiated tariffs will affect only categories that consume it significantly above the regional average – for mining and for commercial purposes, Deputy Minister of Energy Pavel Snikkars told reporters through a representative.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Power engineers from Rosseti Centre and Rosseti Centre and Volga region ensured reliable operation of power facilities during the November holidays

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy at an operational meeting noted the high-quality organization of measures to ensure reliable and stable operation of the power grid complex of 20 regions during the holidays and weekends from 4 to 6 November.

Read full text: https://www.mrsk-1.ru/

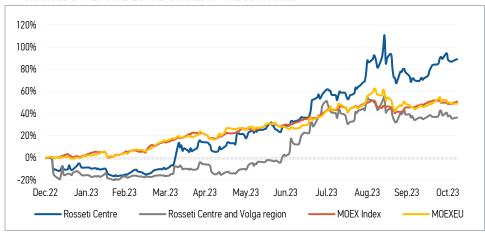
The Ryazanenergo branch invites to a "Customer Day"

The branch of Rosseti Centre and Volga region - Ryazanenergo will hold the next "Customer Day". The list of topics on which consumers can contact energy specialists has been expanded.

Residents can receive advice on quality and reliability of power supply, connection to electric grids, etc.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 246,34	0,35%	50,70%
S&P 500	4 378,38	0,28%	14,04%
FTSE 100	7 410,04	-0,10%	-0,56%
Nikkei	32 271,82	-1,34%	23,67%
Sensex	64 942,40	-0,03%	6,74%
CSI300	3 619,76	-0,35%	-6,51%
Bovespa	119 268,06	0,71%	8,69%

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Currency rates	Value	CI	hange	
	value	per day	fr 31.12.22	
USD/RUB	93,0351	0,00%	32,27%	
EURO/RUB	99,0111	0,00%	30,87%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 057	834
Trading volume, ₽ mln	12,5	19,3
Trading volume, mln pcs	20,7	57,0
Average trading volume over the last 30 days, mln pcs	64,4	130,1
% of the share capital	0,05%	0,05%

Source: MOEX, Company car	lculations		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6024	25,43	273,3

 Rosseti Centre
 0,6024
 25,43
 273,36

 Rosseti Centre and Volga region
 0,3385
 38,15
 410,04

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,37%	0,56%	
MoexEU	-0,18%	48,64%	
Rosseti Centre*	0,17%	88,96%	
Rosseti Centre and Volga region*	0,06%	36,22%	

Source: MOEX, Company calculations

Crid	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,81%	43,84%	
Rosseti Volga	0,61%	148,41%	
Rosseti Moscow Region	0,00%	37,06%	
Rosseti Northern Caucasus	-1,04%	158,84%	
Rosseti North-West	0,47%	307,10%	
Rosseti Ural	1,39%	121,97%	
Rosseti Siberia	-2,35%	202,43%	
Rosseti South	0,34%	172,27%	
Rosseti Lenenergo	0,47%	200,46%	
Rosseti Tomsk	0,80%	250,35%	
Rosseti Kuban	-0,82%	636,19%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX