

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Differentiation of electricity tariffs to help reduce the level of cross-subsidization

The Association "Non-profit partnership of territorial grid organizations" ("NP TSO") proposed to consider options to the development strategy of the power grid complex of Russia for differentiating tariffs for electricity by consumers belonging to the "population" category, depending on the volume of consumption, that is, the higher the volume of consumption, the higher the tariff.

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Igor Makovskiy checked the progress of work to improve the reliability of 6-10 kV power grids in the Tver region

General Director of Rosseti Centre and Rosseti Center and Volga Region gave an assessment of the work on bringing the power grid facilities of the Tverenergo branch to a standard state.

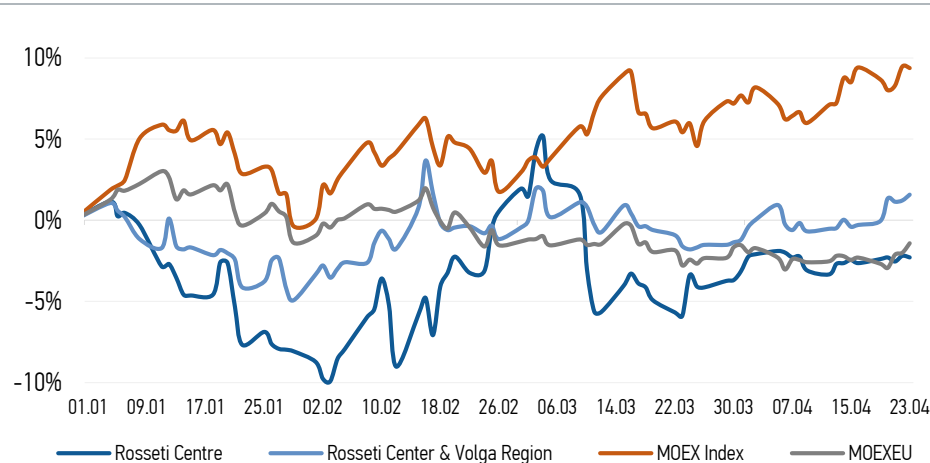
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Tulenergo promptly restored power supply to consumers in the Yasnogorsky district

Staff of the Yasnogorsky Distribution Zone of "Rosseti Center and Volga Region Tulenergo" restored power supply to consumers in a number of settlements in the Yasnogorsky district.

Read full text: <https://mrsk-cp.ru/affiliates/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 597,17	-0,09%	9,37%
S&P 500	4 180,17	1,09%	11,29%
FTSE 100	6 923,23	-0,22%	5,60%
Nikkei	29 020,63	-0,57%	5,74%
Sensex	47 878,45	-0,42%	0,27%
CSI300	5 135,45	0,91%	-1,46%
Bovespa	120 530,10	0,97%	1,27%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,4217	-0,52%	3,45%
EURO/RUB	92,0423	-0,27%	1,50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	452	295
Trading volume, ₺ mln	2,7	5,6
Trading volume, mln pcs	6,8	22,1
Average trading volume over the last 30 days, mln pcs	15,5	49,4
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3920	16,55	216,55
Rosseti Center & Volga Region	0,2561	28,86	377,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,14%	2,09%
MoexEU	0,60%	-1,42%
Rosseti Centre*	-0,10%	-2,29%
Rosseti Center & Volga Region*	0,35%	1,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,66%	-18,42%
Rosseti FGC UES	0,07%	-3,80%
Rosseti Volga	0,47%	-6,19%
Rosseti Moscow Region	0,04%	-15,04%
Rosseti Northern Caucasus	-5,39%	-10,53%
Rosseti North-West	-0,94%	-3,22%
Rosseti Ural	-0,54%	-8,65%
Rosseti Siberia	0,00%	-16,17%
Rosseti South	0,33%	-5,95%
Rosseti Lenenergo	0,33%	14,72%
Rosseti Tomsk	0,27%	-5,19%
Rosseti Kuban	0,00%	3,24%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM