

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Generators are categorically not satisfied with Rosseti's proposals to settle the debt of suppliers of last resort of the North Caucasus Federal District

The generating companies did not agree with the proposals of Rosseti to settle the debts of suppliers of last resort of the North Caucasus Federal District on the wholesale electricity market, suggesting the distribution of funds received from consumers among market entities in proportion to the share of costs, BigpowerNews was told by the Association of Energy Producers. The generators have not yet received new proposals from Rosseti on this problem, the Association stressed.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Branch "Kostromaenergo" increased the length of outdoor lighting networks in the city of Galich

"Rosseti Centre - Kostromaenergo" has completed a large-scale reconstruction of street lighting networks in Galich. In the city as a whole, 1,420 new lighting fixtures were replaced and installed, additional poles were repaired and installed, new wires of overhead street lighting lines were laid.

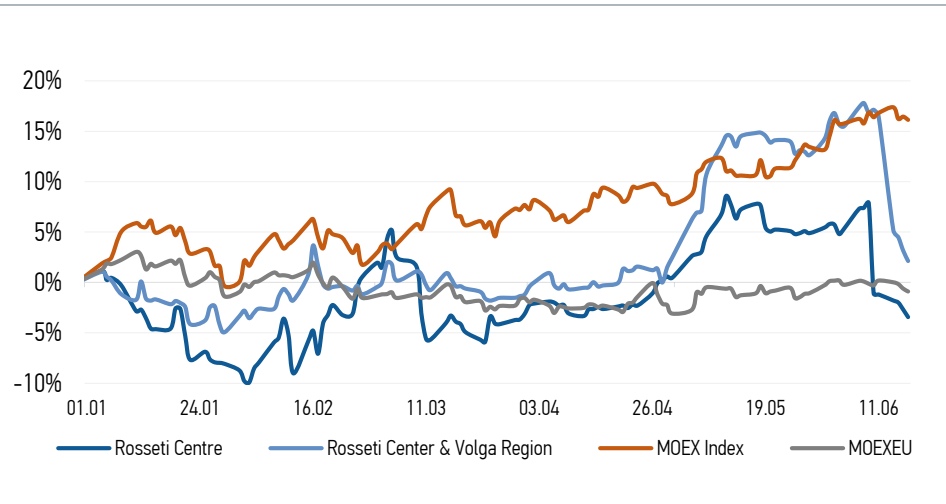
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" instructed on labour protection

The branch "Rosseti Center and Volga Region Marienergo" carried out a mandatory instruction on labour protection for employees who were exempted from testing their knowledge of electrical safety.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 819,07	-0,28%	16,12%
S&P 500	4 221,86	-0,04%	12,40%
FTSE 100	7 153,43	-0,44%	9,12%
Nikkei	29 018,33	-0,93%	5,74%
Sensex	52 323,33	-0,34%	9,57%
CSI300	5 101,89	0,42%	-2,10%
Bovespa	128 057,20	-0,93%	7,60%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,0323	0,28%	-2,50%
EURO/RUB	87,3536	0,16%	-3,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 282	1 444
Trading volume, ₺ mln	8,7	17,2
Trading volume, mln pcs	22,6	66,8
Average trading volume over the last 30 days, mln pcs	74,8	177,9
% of the share capital	0,05%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3874	16,36	227,05
Rosseti Center & Volga Region	0,2575	29,02	402,87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,92%	0,21%
MoexEU	-0,28%	-0,90%
Rosseti Centre*	-0,77%	-3,44%
Rosseti Center & Volga Region*	-1,00%	2,14%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,84%	-22,56%
Rosseti FGC UES	0,00%	0,02%
Rosseti Volga	-2,24%	-9,94%
Rosseti Moscow Region	0,81%	-15,75%
Rosseti Northern Caucasus	0,00%	-7,40%
Rosseti North-West	-1,31%	-9,84%
Rosseti Ural	0,51%	-3,09%
Rosseti Siberia	-0,93%	-16,95%
Rosseti South	-0,32%	-5,13%
Rosseti Lenenergo	-0,90%	26,96%
Rosseti Tomsk	0,00%	-4,16%
Rosseti Kuban	-0,15%	1,33%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM