

# DAILY MARKET REVIEW

ON 28.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### The register of certified products of the Rosseti Group already includes more than a thousand types of equipment

Representatives of the Rosseti Group spoke about working with Russian suppliers and the corporate system of product certification at the forum and exhibition "GOSZAKAZ", which was held in St. Petersburg. They spoke at sessions dedicated to ensuring public procurement in the energy sector, implementing new rules for providing national treatment, and interacting with small and medium-sized businesses developing high-tech products.

Read full text: <https://rosseti.ru/>

## COMPANY NEWS

### Rosseti Centre's power engineers practiced skills to counter a terrorist threat

On 23 April, interdepartmental exercises were held at the branch of Rosseti Centre - Voronezhenergo as part of the implementation of the Comprehensive Security Plan to practice personnel skills in the event of a terrorist threat at an energy facility. According to the scenario plan, an anonymous call was received at the consumer service point of the Ertlsky Distribution Zone with a message about a "mine" at one of the energy facilities of the production base.

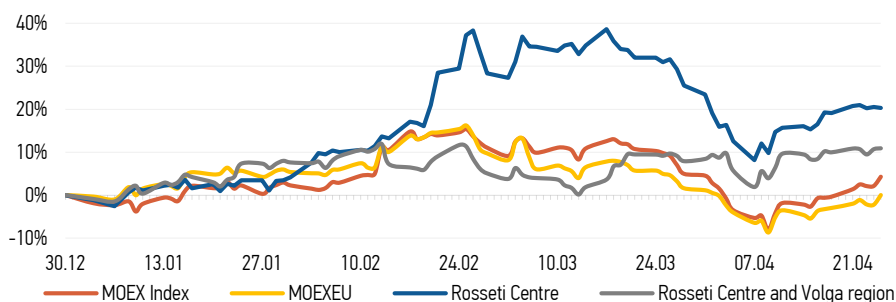
Read full text: <https://www.mrsk-1.ru/>

### The memory of the Great Patriotic War was immortalized at Marienergo's energy facility

In the capital of the Republic of Mari El, at an energy facility of the branch of Rosseti Centre and Volga region, PJSC - Marienergo a mural dedicated to the 80th anniversary of the Victory in the Great Patriotic War appeared. The project was implemented on the initiative of the Rosseti Group of Companies.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 006.14	2.10%	4.27%
S&P 500	5 525.21	0.74%	-6.46%
FTSE 100	8 415.25	0.09%	3.62%
Nikkei	35 705.74	1.90%	-10.50%
Sensex	79 212.53	-0.74%	1.23%
CSI300	3 786.99	0.07%	-5.30%
Bovespa	134 739.28	0.12%	12.02%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.8559	0.60%	-18.51%
EURO/RUB	94.7129	0.15%	-10.73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	766	794
Trading volume, P mln	7.9	23.6
Trading volume, mln pcs	13.7	61.9
Average trading volume over the last 30 days, mln pcs	42.3	106.8
% of the share capital	0.03%	0.05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5764	24.33	293.70
Rosseti Centre and Volga region	0.3814	42.98	518.77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.41%	12.34%
MoexEU	2.29%	-0.01%
Rosseti Centre*	-0.21%	20.28%
Rosseti Centre and Volga region*	0.18%	10.87%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1.31%	-7.41%
Rosseti Volga	1.55%	11.37%
Rosseti Moscow Region	0.94%	0.68%
Rosseti Northern Caucasus	0.24%	2.68%
Rosseti North-West	0.16%	11.62%
Rosseti Ural	0.76%	16.89%
Rosseti Siberia	1.06%	-8.20%
Rosseti South	-0.07%	24.64%
Rosseti Lenenergo	1.49%	4.47%
Rosseti Tomsk	0.00%	2.47%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)