DAILY MARKET REVIEW ON 17.09.2026

ELECTRIC POWER INDUSTRY NEWS

Energy companies propose reimbursing power plant protection costs through a capacity surcharge

Generating companies and regulators are discussing the introduction of a capacity surcharge on the wholesale energy market to offset the costs of protecting power plants and potentially reimburse repair costs. This could increase electricity costs for large consumers. However, industry sources believe the surcharge is unlikely. Oil refineries bear their own protection costs, according to government sources.

Read full text: https://www.bigpowernews.ru/markets/document126699.phtml?1&q=

COMPANY NEWS

Combining energy: Yarenergo hosts the sixth youth gathering

The sixth youth gathering was held at the branch of Rosseti Centre - Yarenergo. For two days, participants exchanged their usual work environment for a space for socializing, making new acquaintances, and team activities.

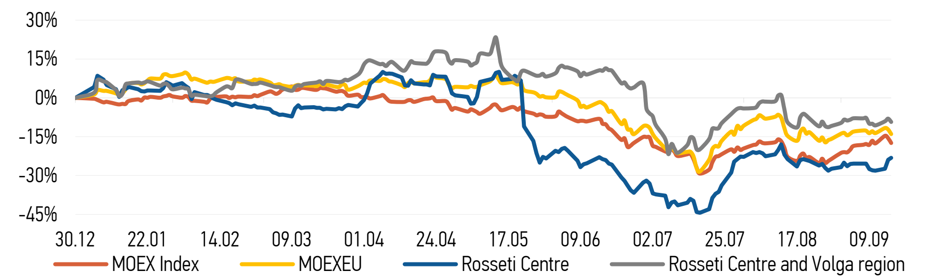
Read full text: https://www.mrsk-1.ru/press-center/news/branches/85553/

Vladimirenergo concluded a ten-day road safety campaign

From 31 August to 11 September, the branch of Rosseti Centre and Volga region - Vladimirenergo held a ten-day campaign aimed at ensuring road safety with the start of the new school year.

Read full text: https://mrsk-cp.ru/affiliates/vladimirenergo/news/Vo-Vladimirenergo-zavershilsya-dekadnik-bezopasnosti-dorozhnogo-dvizheniya/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region
- The Rosseti Centre and Rosseti Centre and Volga region companies published their financial statements for January-June 2026

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	84,2362	-0,12%	8,77%
EURO/RUB	97,3012	-0,47%	6,37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 988	1 107
Trading volume, ₽ mln	51,8	24,1
Trading volume, mln pcs	78,5	48,6
Average trading volume over the last 30 days, mln pcs	35,8	42,9
% of the share capital	0,19%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6594	27,84	330,48
Rosseti Centre and Volga region	0,4955	55,84	662,92

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-2,24%	-17,41%
MoexEU	-2,03%	-13,95%
Rosseti Centre*	0,89%	-23,20%
Rosseti Centre and Volga region*	-1,39%	-9,28%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-2,75%	-29,42%
Rosseti Volga	0,03%	26,72%
Rosseti Moscow Region	-0,71%	6,28%
Rosseti Northern Caucasus	0,00%	-13,38%
Rosseti North-West	-1,09%	31,61%
Rosseti Ural	-0,17%	25,88%
Rosseti Siberia	-0,94%	-10,06%
Rosseti South	-0,41%	-10,75%
Rosseti Lenenergo	-0,72%	-9,57%
Rosseti Tomsk	0,00%	10,37%

Source: MOEX, Company calculations
** - at the market price at MOEX*

Rosseti Centre, PJSC
119017, Moscow, Malaya Ordynka St., 15
Corporate Governance Department
+7 (495) 747 92 92, ext. 35-18
ir@mrsk-1.ru
http://www.mrsk-1.ru/en/investors/

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM