ROSSETI

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

AtomEnergoSbyt invites residents of Tver to exchange a paper receipt for an eco-bag! On 25-26 August, AtomEnergoSbyt is holding a campaign for its customers "Exchange a paper bill for an eco-bag". At the Customer Service Centre of the city of Tver, each visitor is invited to switch to an electronic receipt and refuse the paper version of the electricity bill. As a gift, the client will receive an eco-bag for purchases with the company logo. Read full text: http://www.bigpowernews.ru/press/

COMPANY NEWS

Rosseti Centre develops charging infrastructure for electric vehicles in the Belgorod region

This year, Rosseti Centre will install three new charging stations for electric vehicles in Belgorod and the Belgorodsky district. The project is being implemented by the Belgorod branch of the company within the framework of Rosseti's Group's concept for development of electric charging infrastructure in regions of the Russian Federation with the support of the Government of the Belgorod Region.

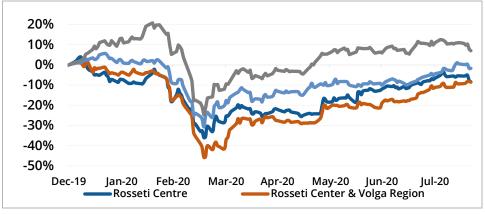
Read full text: https://www.mrsk-1.ru/press-center/news/

More than 100 facts of theft of electrical equipment were identified and suppressed in the first half of the year by specialists of the security unit of Rosseti Centre and Rosseti **Center and Volga Region**

Rosseti Centre and Rosseti Center and Volga Region summed up the results of the first half of the year to prevent theft of power equipment and its components from power grid facilities. During this period, specialists from the security unit of the energy companies, including - in cooperation with law enforcement agencies - identified 111 cases of theft for a total of 10 million 678 thousand rubles.

Read full text: https://mrsk-cp.ru/press/company news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

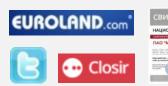
18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019 8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World	Value	Change	
indexes		per day	fr 31.12.19
MOEX Russia	2 995,61	0,06%	-1,65%
S&P 500	3 385,51	0,00%	4,79%
FTSE 100	6001,89	-0,19%	-20,43%
Nikkei	22 920,30	0,17%	-3,11%
Sensex	38 505,58	0,75%	-6,66%
CSI300	4 709,05	0,64%	14,95%
Bovespa	101 049,10	-0,41%	-12,62%

Source: MOEX, Company calculations

Currency retes	Value	Change	
Currency rates	Value	per day	fr 31.12.19
USD/RUB	73,7711	0,73%	19,17%
EURO/RUB	87,4261	0,03%	26,08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	957	1 062
Trading volume, ₽ mln	6,2	25,6
Trading volume, mln pcs	21,4	117,1
Average trading volume over the last 30 days, mln pcs	17,4	87,5
% of the share capital	0,05%	0,10%

Source: MOEX. Company calculations

Shares	Price**, ₽	MCap**, ₽ bln	MCap**, \$ mln
Rosseti Centre	0,2894	12,27	166,31
Rosseti Center & Volga Region	0,2187	24,65	334,10

Source: MOEX, Company calculations

Comparison with indexes	Change	
comparison with indexes	per day	fr 31.12.19
STOXX 600 Utilities	0,10%	-1,51%
MoexEU	-0,56%	7,04%
Rosseti Centre**	-0,21%	-8,71%
Rosseti Center & Volga Region**	0,05%	-8,49%

Source: MOEX. Company calculations

Grid companies	Change**	
Gild companies	per day	fr 31.12.19
Rosseti	-0,66%	9,83%
Rosseti FGC UES	0,15%	-1,66%
Rosseti Volga	-0,81%	-17,63%
Rosseti Moscow Region	-1,09%	-0,63%
Rosseti Northern Caucasus	0,70%	-13,53%
Rosseti North-West	-0,29%	-4,30%
Rosseti Ural	-1,19%	-9,09%
Rosseti Siberia	0,00%	-22,49%
Rosseti South	0,00%	-18,89%
Rosseti Lenenergo	0,17%	-14,35%
Rosseti Tomsk	-1,91%	7,21%
Rosseti Kuban	0,53%	19,50%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM