

DAILY MARKET REVIEW

ON 29.07.2025

ELECTRIC POWER INDUSTRY NEWS

The Government changed the specifics of regulation in the electric power industry in new regions of the Russian Federation

The Government of the Russian Federation, by Resolution No. 1086 of 24 July 2025, amended the specifics of applying legislation in the electric power industry in the territories of the Donetsk People's Republic (DPR), the Lugansk People's Republic (LPR), and the Zaporizhia and Kherson regions. The document was published on the Official Internet Portal of Legal Information. The document amends Resolution of the Government of the Russian Federation of 29 July 2023 No. 1230.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Power engineers of the Tver branch of Rosseti Centre are repairing equipment at large power supply centres

Since the beginning of this year, specialists from the branch of Rosseti Centre - Tverenergo have repaired equipment and carried out maintenance at 13 35-110 kV substations. In total, the power engineers repaired 24 switches, 57 35-110 kV disconnectors with replacement of 77 units of pole insulation, as well as 182 35-110 kV power transformers.

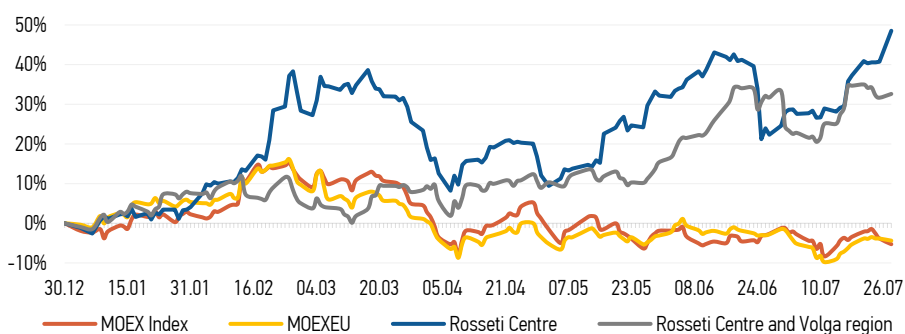
Read full text: <https://tver.mk.ru>

Rosseti Centre and Volga region connected a large window production facility in Udmurtia to the company's grids

Specialists from the branch of Rosseti Centre and Volga region - Udmurtenergo completed the grid connection of a new workshop at a window manufacturing plant in the village of Severny of the Sarapulsky district. The largest enterprise in the Urals and Volga Region produces more than 1,300 windows per day. New capacities were required to expand production. The total customer connection capacity is 2 MW.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 730,98	-1,49%	-5,27%
S&P 500	6 389,77	0,02%	8,17%
FTSE 100	9 081,44	-0,43%	11,83%
Nikkei	40 808,50	-1,56%	2,29%
Sensex	80 891,02	-0,70%	3,38%
CSI300	4 135,82	0,21%	3,42%
Bovespa	132 129,00	-1,04%	9,85%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,5527	0,00%	-21,76%
EURO/RUB	93,3508	0,00%	-12,02%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	10 388	1 147
Trading volume, P mln	204,6	23,9
Trading volume, mln pcs	287,5	52,3
Average trading volume over the last 30 days, mln pcs	86,4	147,0
% of the share capital	0,68%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7118	30,05	377,75
Rosseti Centre and Volga region	0,4562	51,41	646,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,49%	15,21%
MoexEU	-0,55%	-4,38%
Rosseti Centre*	5,55%	48,54%
Rosseti Centre and Volga region*	0,73%	32,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,09%	-13,08%
Rosseti Volga	-0,40%	74,25%
Rosseti Moscow Region	0,00%	24,04%
Rosseti Northern Caucasus	3,18%	-5,12%
Rosseti North-West	1,26%	56,70%
Rosseti Ural	1,20%	8,71%
Rosseti Siberia	-0,71%	-14,30%
Rosseti South	4,17%	30,28%
Rosseti Lenenergo	9,49%	8,93%
Rosseti Tomsk	3,01%	-3,18%

Source: MOEX, Company calculations

* - at the market price at MOEX