

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Power engineers are asked not to darken

As Kommersant found out, the Ministry of Energy, unexpectedly for the industry, proposed to completely cancel the mechanism allowing generators to artificially raise electricity prices at night. The industry unsuccessfully sought such a decision for ten years, but now the question, according to Kommersant's information, has reached President Vladimir Putin. The Ministry of Energy wants to abandon the instrument as early as February 2022. Business expects a reduction in the total payment for electricity to 40 billion rubles a year. Generators criticize the initiative and ask to solve market problems in a comprehensive manner.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Rostelecom set up communication channels for Rosset Centre - Kostromaenergo

Rostelecom set up 47 data transmission channels using VPN1 technology for the branch of Rosseti Centre, PJSC - Kostromaenergo in the Kostroma region. The company's specialists laid more than 270 kilometres of fiber-optic communication lines (FOCL), uniting 46 customer departments into a single secure network.

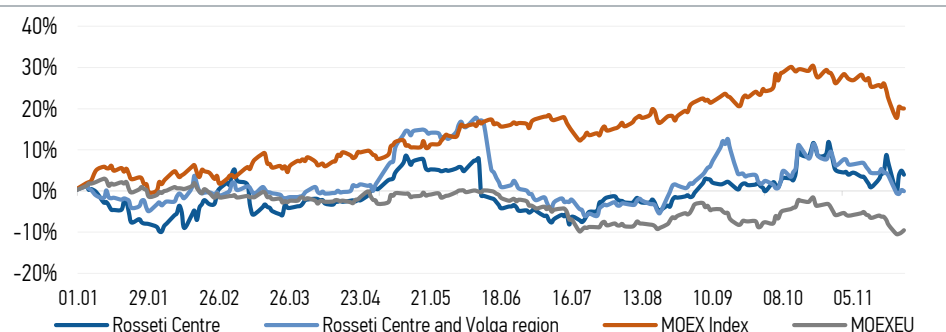
Read full text: <https://kostroma.mk.ru/>

Igor Makovskiy: "Branch Day" has become an effective platform for dialogue between managers

On 25 November, Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC held the Day of the Nizhnovenergo branch, during which General Director of the companies Igor Makovskiy discussed the current state of affairs and plans for the future with representatives of the region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 947,82	-0,07%	20,03%
S&P 500	4 701,46	0,00%	25,17%
FTSE 100	7 310,37	0,33%	11,51%
Nikkei	29 499,28	0,67%	7,49%
Sensex	58 795,09	0,78%	23,13%
CSI300	4 896,44	-0,41%	-6,04%
Bovespa	104 514,20	0,00%	-12,19%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,3726	-0,61%	0,67%
EURO/RUB	83,6394	-0,63%	-7,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	713	569
Trading volume, P mln	10,3	8,6
Trading volume, mln pcs	24,6	34,3
Average trading volume over the last 30 days, mln pcs	47,4	81,5
% of the share capital	0,06%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4170	17,60	236,71
Rosseti Centre and Volga region	0,2519	28,39	381,71

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,75%	3,24%
MoexEU	0,61%	-9,51%
Rosseti Centre*	-0,95%	3,94%
Rosseti Centre and Volga region*	-0,28%	-0,08%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,33%	-26,92%
Rosseti FGC UES	0,48%	-21,66%
Rosseti Volga	0,63%	-17,45%
Rosseti Moscow Region	0,66%	-6,80%
Rosseti Northern Caucasus	0,77%	-2,24%
Rosseti North-West	-3,47%	4,78%
Rosseti Ural	6,21%	18,42%
Rosseti Siberia	5,42%	11,60%
Rosseti South	0,72%	0,51%
Rosseti Lenenergo	4,31%	85,28%
Rosseti Tomsk	0,00%	-7,79%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM