

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The concept for the development of electric transport: "By 2030, 10% of cars produced in the Russian Federation should be electric"

The government approved the Concept for the development of production and use of electric motor transport, the press service of the Russian government said on 23 August. By 2030, at least 10% of all cars produced in the country should be electric.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Joint emergency response exercises confirmed Belgorodenergo's readiness to eliminate emergencies in difficult weather conditions

The branch "Rosseti Centre - Belgorodenergo" took part in the system-wide emergency exercises aimed at working out the interaction of various departments in the elimination of technological violations at power facilities in low temperatures. The training became an important stage in the preparation of the power grid complex of the Belgorod region for the heating season.

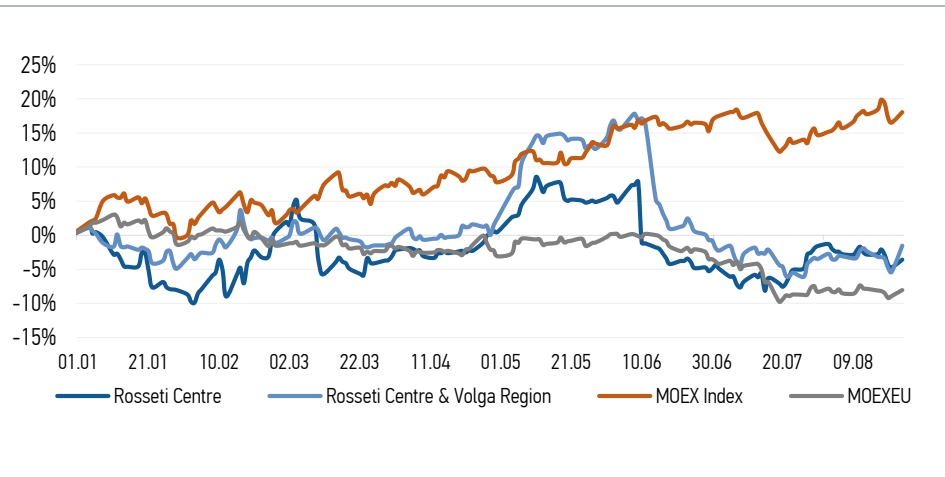
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The Integrated Annual Report of Rosseti Center and Volga Region for 2020 - a bronze medalist of the ARC Awards

The Annual Report of Rosseti Center and Volga Region, PJSC for 2020 received the bronze award of the international competition for annual reports ARC Awards (Annual Report Competition) in the category of integrated annual reports in PDF version of the traditional format.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 883,01	1,31%	18,06%
S&P 500	4 479,53	0,00%	0,00%
FTSE 100	7 109,02	0,30%	8,44%
Nikkei	27 494,24	1,78%	0,18%
Sensex	55 555,79	0,41%	16,34%
CSI300	4 835,88	1,40%	-7,20%
Bovespa	117 471,70	-0,49%	-1,30%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,3640	0,00%	0,66%
EURO/RUB	86,8646	0,00%	-4,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	544	2 405
Trading volume, ₺ mln	4,0	35,1
Trading volume, mln pcs	10,3	141,6
Average trading volume over the last 30 days, mln pcs	13,7	53,4
% of the share capital	0,02%	0,13%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3868	16,33	219,59
Rosseti Center & Volga Region	0,2482	27,97	376,14

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,64%	4,10%
MoexEU	0,96%	-8,07%
Rosseti Centre*	1,20%	-3,59%
Rosseti Center & Volga Region*	4,07%	-1,55%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,77%	-30,43%
Rosseti FGC UES	0,77%	-12,22%
Rosseti Volga	0,09%	-20,62%
Rosseti Moscow Region	0,96%	-13,82%
Rosseti Northern Caucasus	-0,15%	-6,86%
Rosseti North-West	1,50%	-6,72%
Rosseti Ural	0,81%	-7,91%
Rosseti Siberia	0,00%	-21,64%
Rosseti South	0,56%	-7,80%
Rosseti Lenenergo	6,98%	28,87%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,15%	-4,28%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM