

DAILY MARKET REVIEW

ON 15.07.2022

ELECTRIC POWER INDUSTRY NEWS

Yevgeny Grabchak: "Our task is to ensure the reliability of operation, the sufficiency of investments and the technological independence of power grids"

The key task in the development of the distribution grid complex is to ensure the reliability of operation and uninterrupted power supply to consumers, Yevgeny Grabchak said at the VII International Scientific and Technical Conference "Development and Improvement of Reliability of Distribution Grids".

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Belgorodenergo completed 50% of the 2022 repair program

According to the results of the six months in preparation for the autumn-winter period (AWP) of 2022-2023, the branch of Rosseti Centre - Belgorodenergo completed about 50% of the planned repair and maintenance work of electric grid facilities.

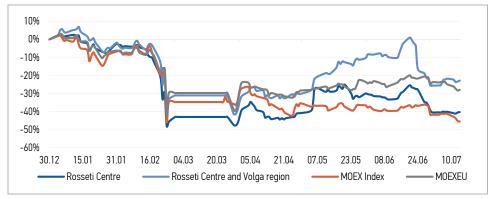
Read full text: https://www.eprussia.ru/news/

Igor Makovskiy: The "Branch Day" allowed to openly discuss topical issues of development of the energy complex of the Ivanovo region

On 14 July, the Ivenergo Day took place in the capital office of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, during which the companies' General Director Igor Makovskiy discussed topical issues of the enterprise's work and plans for the future with the branch's management.

Read full text: https://mrsk-cp.ru/press/company news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 063.30	-0.50%	-45.52%
S&P 500	3 763.99	-0.99%	-21.03%
FTSE 100	7 039.81	-1.63%	-4.67%
Nikkei	26 643.39	0.62%	-7.46%
Sensex	53 416.15	-0.18%	-8.30%
CSI300	4 322.07	0.01%	-12.52%
Bovespa	96 210.62	-1.71%	-8.22%

Currency rates	Value	Cl	Change	
		per day	fr 31.12.21	
USD/RUB	58.5322	-0.55%	-21.21%	
EURO/RUB	58.9002	0.23%	-29.94%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	736	551
Trading volume, ₽ mln	4.9	9.7
Trading volume, mln pcs	19.8	54.7
Average trading volume over the last 30 days, mln pcs	59.9	175.8
% of the share capital	0.05%	0.05%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2462	10.39	177.58
Rosseti Centre and Volga region	0.1780	20.06	342.72

Source: MOEX, Company calculations

Comparison with indexes	Change		
	Companson with indexes	per day	fr 31.12.21
1	STOXX 600 Utilities	0.00%	-10.71%
	MoexEU	0.58%	-27.93%
	Rosseti Centre*	0.41%	-40.30%
	Rosseti Centre and Volga region*	0.68%	-22.84%
1			

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	1.37%	-45.76%	
Rosseti FGC UES	0.42%	-46.28%	
Rosseti Volga	1.32%	-38.13%	
Rosseti Moscow Region	-0.29%	-29.98%	
Rosseti Northern Caucasus	-0.62%	-64.01%	
Rosseti North-West	0.74%	-47.34%	
Rosseti Ural	-1.80%	-19.82%	
Rosseti Siberia	-0.19%	-23.42%	
Rosseti South	0.16%	-29.90%	
Rosseti Lenenergo	0.44%	-19.09%	
Rosseti Tomsk	0.00%	-26.59%	
Rosseti Kuban	-2.88%	-17.81%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC