

# **DAILY MARKET REVIEW**

ON 14.07.2022

### **ELECTRIC POWER INDUSTRY NEWS**

## Andrey Mayorov spoke about current approaches to organizing management in distribution grids

First Deputy Director General - Chief Engineer of PJSC Rosseti Andrey Mayorov spoke at the VII International Scientific and Technical Conference "Development and Improvement of Reliability of Distribution Electric Grids".

Read full text: <a href="https://www.rosseti.ru/press/news/">https://www.rosseti.ru/press/news/</a>

#### **COMPANY NEWS**

# Vladimir Solovyov and Andrey Shishakov considered the project initiatives of employees of Rosseti Centre and Rosseti Centre and Volga region as part of the "Strategic Dialogue 2022"

The event was attended by 55 representatives of the executive office and branches of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC, selected from more than 57 thousand employees of the Companies. The goal of the "Strategic Dialogue 2022" training and practice program is to form a Change Team - a group of managers who will have all the necessary tools to work in the energy sector of tomorrow.

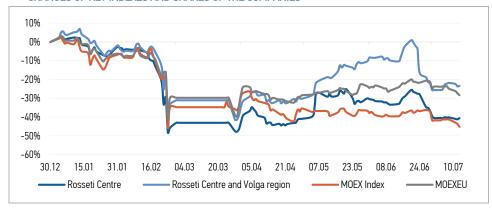
Read full text: https://www.mrsk-1.ru/press-center/news/company/

# Udmurtenergo restored power supply to consumers in the Syumsinsky district interrupted by bad weather

The power supply to consumers in the Syumsinsky district, disrupted as a result of the passage of a thunderstorm front with a downpour, hail and wind gusts up to 19 m/s, has been restored in the service area of Udmurtenergo.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 073.68	-2.82%	-45.25%
S&P 500	3 801.78	-0.45%	-20.23%
FTSE 100	7 156.37	-0.74%	-3.09%
Nikkei	26 478.77	0.54%	-8.03%
Sensex	53 514.15	-0.69%	-8.14%
CSI300	4 321.46	0.18%	-12.53%
Bovespa	97 881.16	-0.40%	-6.62%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	58.8541	-4.00%	-20.78%
EURO/RUB	58.7643	-4.92%	-30.10%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 253	770
Trading volume, ₽ mln	9.1	14.5
Trading volume, mln pcs	36.9	81.8
Average trading volume over the last 30 days, mln pcs	60.2	177.1
% of the share capital	0.09%	0.07%

Source: MOEX,	Company cal	culations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2452	10.35	175.89
Rosseti Centre and Volga region	0.1768	19.92	338.55

Source: M	10EX, Cor	npany d	calculat	ions

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0.71%	-10.71%	
MoexEU	-1.49%	-28.35%	
Rosseti Centre*	1.07%	-40.54%	
Rosseti Centre and Volga region*	0.40%	-23.36%	

Source: MOEX, Company calculations

Cold company calculations	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	0.17%	-46.49%	
Rosseti FGC UES	-1.01%	-46.50%	
Rosseti Volga	0.33%	-38.93%	
Rosseti Moscow Region	0.70%	-29.78%	
Rosseti Northern Caucasus	1.04%	-63.79%	
Rosseti North-West	0.19%	-47.73%	
Rosseti Ural	-2.70%	-18.35%	
Rosseti Siberia	-1.48%	-23.28%	
Rosseti South	0.96%	-30.01%	
Rosseti Lenenergo	-0.74%	-19.45%	
Rosseti Tomsk	-0.38%	-26.59%	
Rosseti Kuban	0.54%	-15.37%	

Source: MOEX, Company calculations

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#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX