

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti and TNS energo agreed to restart relations

For the first time, the companies held a meeting on cooperation in order to organize high-quality power supply in 11 regions. It was attended by the new general director of the energy sales holding Evgeny Severgin. In Rosseti, Elena Stelnova will supervise work on interaction with suppliers of last resort and TNS energo in the status of advisor to First Deputy Director General of the power grid holding.

Read full text: <http://www.bigpowernews.ru/news/>

ROSSETI discloses IFRS financial results for the 9 months 2020

PJSC ROSSETI (LSE: RSTI), Russia's largest electricity transmission, distribution, and connection grid company, discloses interim condensed unaudited consolidated financial results under the International Financial Reporting Standards (IFRS) for the three and nine months ended on 30 September 2020.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

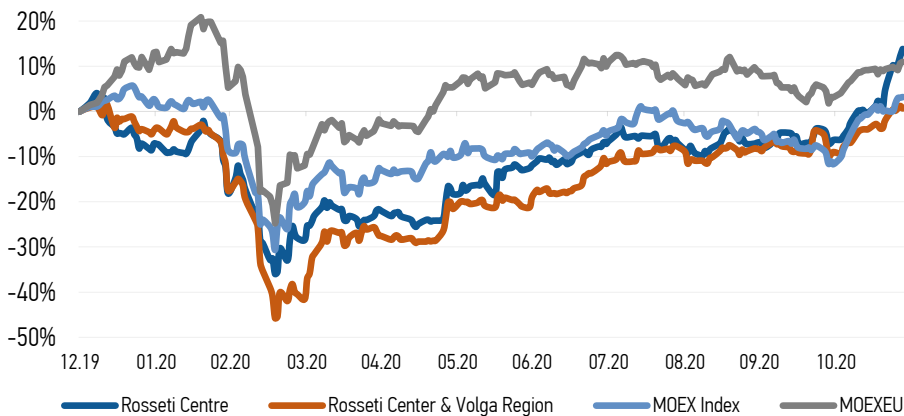
Rosseti Centre: power supply to consumers of Tverenergo's main grid restored

Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ivan Yanin: Since the beginning of this year, power engineers of Vladimirenergo have connected consumers to power grids with a total capacity of more than 54 MW

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 142,68	0,13%	3,18%
S&P 500	3 629,65	0,00%	12,35%
FTSE 100	6 367,58	0,07%	-15,58%
Nikkei	26 644,71	0,40%	12,63%
Sensex	44 149,72	-0,25%	7,02%
CSI300	4 980,77	1,24%	21,58%
Bovespa	110 684,20	0,41%	-4,29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,4518	-0,03%	21,88%
EURO/RUB	90,0291	0,16%	29,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 070	1 378
Trading volume, P mln	13,4	40,7
Trading volume, mln pcs	37,0	168,8
Average trading volume over the last 30 days, mln pcs	30,1	93,9
% of the share capital	0,09%	0,15%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,3664	15,23	201,88
Rosseti Center & Volga Region	0,2390	27,14	359,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,88%	6,46%
MoexEU	0,26%	11,02%
Rosseti Centre**	1,78%	15,58%
Rosseti Center & Volga Region**	-1,57%	0,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,27%	24,24%
Rosseti FGC UES	1,05%	1,67%
Rosseti Volga	-0,14%	-21,24%
Rosseti Moscow Region	2,32%	11,20%
Rosseti Northern Caucasus	-0,14%	-2,40%
Rosseti North-West	0,00%	1,03%
Rosseti Ural	-0,15%	-17,70%
Rosseti Siberia	-1,13%	-1,13%
Rosseti South	2,40%	-20,90%
Rosseti Lenenergo	0,73%	-21,59%
Rosseti Tomsk	-1,04%	-11,40%
Rosseti Kuban	0,59%	6,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM