

DAILY MARKET REVIEW

ON 03.07.2025

ELECTRIC POWER INDUSTRY NEWS

Chief Engineer of Rosseti Evgeny Lyapunov highlighted trends in the development of electric grids

As part of the international conference "Development and Improvement of Reliability of Distribution Electric Grids", Deputy Director General and Chief Engineer of PJSC Rosseti Evgeny Lyapunov highlighted key areas of development of the electric grid complex in the future. He emphasized that "the continuous increase in energy consumption, especially noticeable in the southern regions, some areas of Siberia and other parts of the country, requires paying close attention to the condition and improvement of the grid infrastructure.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Smolensk power engineers of Rosseti Centre provided electricity to new tourist facilities

Specialists of Rosseti Centre, PJSC - Smolenskenergo connected new tourist infrastructure facilities in the Smolensk region to power grids. The total volume of power provided was 190 kW.

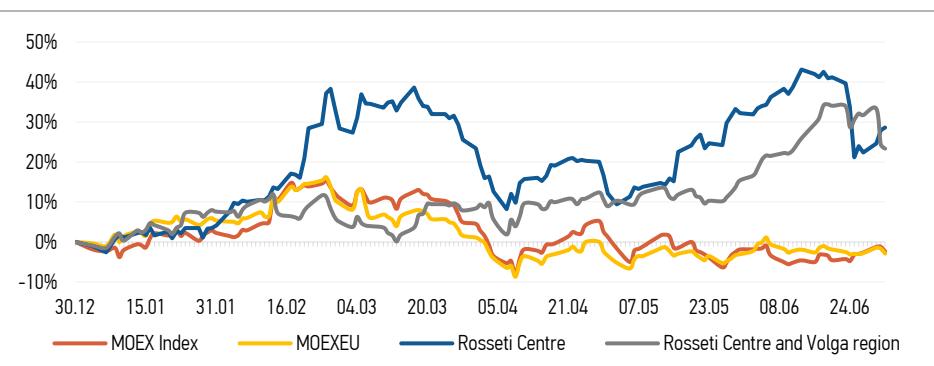
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region warns of criminal liability for interference in the operation of energy facilities

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo warn of the inadmissibility of unauthorized entry into the territory of energy facilities. Attempts at illegal interference in the operation of energy facilities not only entail administrative and criminal liability, but can also lead to disability or fatal injuries.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre and Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 815,26	-1,16%	-2,35%
S&P 500	6 227,42	0,47%	5,43%
FTSE 100	8 774,69	-0,12%	8,05%
Nikkei	39 794,50	-0,48%	-0,25%
Sensex	83 409,69	-0,34%	6,60%
CSI300	3 943,68	0,02%	-1,38%
Bovespa	139 050,94	-0,36%	15,60%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	78,4181	-0,14%	-22,88%
EURO/RUB	92,7440	0,52%	-12,59%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 145	6 085
Trading volume, ₽ mln	36,1	95,2
Trading volume, mln pcs	58,5	224,5
Average trading volume over the last 30 days, mln pcs	86,5	150,1
% of the share capital	0,14%	0,20%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6164	26,02	331,85
Rosseti Centre and Volga region	0,4243	47,82	609,78

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	-1,36%	17,39%
MoexEU	-1,28%	-2,91%
Rosseti Centre*	0,49%	28,63%
Rosseti Centre and Volga region*	-0,89%	23,34%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	-2,35%	-14,67%
Rosseti Volga	-2,36%	50,35%
Rosseti Moscow Region	-0,79%	17,71%
Rosseti Northern Caucasus	0,80%	-7,80%
Rosseti North-West	-1,94%	52,88%
Rosseti Ural	-2,96%	12,86%
Rosseti Siberia	-1,32%	-8,46%
Rosseti South	-0,73%	16,60%
Rosseti Lenenergo	0,07%	-1,32%
Rosseti Tomsk	-0,75%	-6,01%

Source: MOEX, Company calculations

* - at the market price at MOEX