

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy sales companies reduced their debt to power grid companies by 6 billion rubles

Energy sales companies have improved settlements with grid companies this year, having reduced their debt to them by almost 6 billion rubles, Natalia Zaikina, Deputy Head of NP Market Council, said at a meeting in the Federation Council dedicated to summing up the results of the VI federal campaign "Reliable Partner".

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Sergey Kulikov, Kirill Komarov and Igor Makovskiy put into operation electric energy storage systems

On 16 December, at the site of the Main Analytical Centre of Rosseti Centre, Chairman of the Executive Board of RUSNANO Management Company LLC Sergey Kulikov, First Deputy General Director - Director of the Unit for Development and International Business of Rosatom Kirill Komarov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy in a solemn ceremony performed remote commissioning of 31 electric energy storage systems.

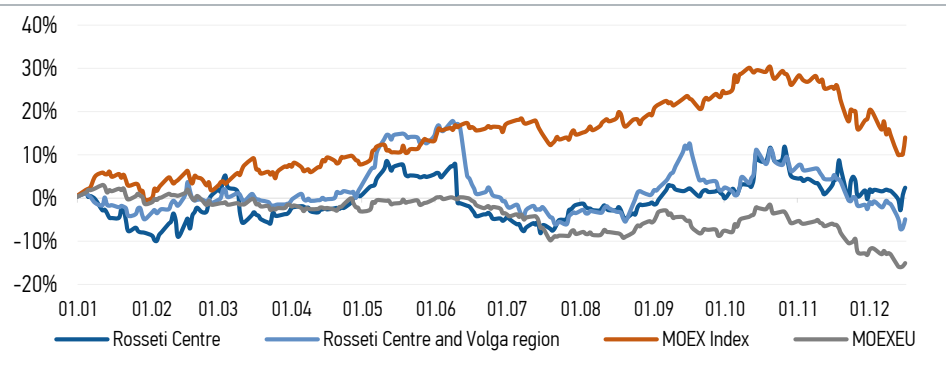
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

An energy sales company was balanced in court

The Arbitration Court of the Nizhny Novgorod Region denied PJSC TNS energo Nizhny Novgorod (the electricity supplier of last resort in the region) in a claim against Rosseti Centre and Volga region, PJSC to recover losses in the power grids for 2015.

Read full text: <https://www.kommersant.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 750,36	3,55%	14,03%
S&P 500	4 668,67	-0,87%	24,30%
FTSE 100	7 260,61	1,25%	10,75%
Nikkei	29 066,32	2,13%	5,91%
Sensex	57 901,14	0,20%	21,26%
CSI300	5 034,73	0,58%	-3,39%
Bovespa	108 326,30	0,83%	-8,98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,8510	0,52%	-0,03%
EURO/RUB	83,2375	0,49%	-8,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	596	920
Trading volume, ₪ mln	8,6	10,0
Trading volume, mln pcs	20,9	41,7
Average trading volume over the last 30 days, mln pcs	37,2	56,4
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,4108	17,34	234,84
Rosseti Centre and Volga region	0,2397	27,01	365,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,10%	2,42%
MoexEU	0,86%	-15,09%
Rosseti Centre*	1,63%	2,39%
Rosseti Centre and Volga region*	2,13%	-4,92%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,33%	-36,42%
Rosseti FGC UES	1,18%	-29,06%
Rosseti Volga	0,59%	-24,96%
Rosseti Moscow Region	1,01%	-10,28%
Rosseti Northern Caucasus	1,13%	-8,70%
Rosseti North-West	1,88%	-5,15%
Rosseti Ural	3,19%	11,99%
Rosseti Siberia	1,15%	-8,47%
Rosseti South	0,55%	-5,95%
Rosseti Lenenergo	2,40%	55,26%
Rosseti Tomska	5,57%	-6,49%
Rosseti Kuban	-0,15%	-4,13%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM