# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# The Energy Committee of the State Duma proposes to withdraw a number of fuel and energy companies from windfall tax

The Energy Committee of the State Duma proposes to exclude from the list of payers of the introduced windfall tax of previous years organizations operating in the field of transportation of oil and petroleum products, electricity and heat supply, the committee said in a press release.

"A decrease in part of the profits of such companies with the windfall tax introduction will inevitably be combined with the risks of underfunding their investment programs and, as a result, disruption of the deadlines for the implementation of infrastructure projects of national importance. This must be taken into account," the message says.

Read full text: https://peretok.ru/

## **COMPANY NEWS**

### Igor Makovskiy: in the face of real threats and risks power engineers continue to do their job

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a special meeting of the Headquarters at the site of the Nizhnovenergo branch. The meeting discussed ensuring the efficiency of energy systems in the regions, including border ones.

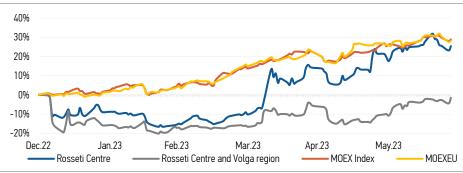
### Read full text: <u>https://www.mrsk-1.ru/</u>

# Igor Makovskiy launched exercises of Rosseti Centre and Rosseti Centre and Volga region in the Nizhny Novgorod region

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy launched a large-scale interdepartmental interregional training. The exercises of power engineers from 11 branches of the company will be held in the Nizhny Novgorod region for 3 days until 29 June.

# Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

# ON 28.06.2023

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 776,63	0,71%	28,90%	
S&P 500	4 378,41	1,15%	14,04%	
FTSE 100	7 461,46	0,11%	0,13%	
Nikkei	32 538,33	-0,49%	24,69%	
Sensex	63 416,03	0,71%	4,23%	
CSI300	3 845,43	0,94%	-0,68%	
Bovespa	117 522,87	-0,61%	7,10%	

Source: MOEX, Company calculations

Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	84,6642	0,70%	20,37%	
EURO/RUB	92,2969	0,88%	22,00%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Ros: Cen			sseti Centre olga Reg
Number of deals, pcs		2 874		3 237
Trading volume, ₽ mln		52,9		54,2
Trading volume, mln pcs		132,4		221,4
Average trading volume over the last 30 days, mln		190,1		179,7
pcs		0.010/		0.200/
% of the share capital		0,31%		0,20%
Source: MOEX, Company cal	culations			
Shares	Price*, ₽	MCaj ₽ bli		MCap, \$ mln
Rosseti Centre	0,3996	16	,87	199,26
Rosseti Centre and Volga region	0,2447	27	,58	325,72
Source: MOEX, Company calculations				

Comparison with indexes	Change		
companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,75%	7,67%	
MoexEU	0,48%	28,18%	
Rosseti Centre*	1,83%	25,35%	
Rosseti Centre and Volga region*	3,07%	-1,53%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0,64%	14,95%	
Rosseti Volga	3,44%	63,41%	
Rosseti Moscow Region	2,00%	16,59%	
Rosseti Northern Caucasus	1,37%	50,85%	
Rosseti North-West	0,64%	51,06%	
Rosseti Ural	1,98%	52,29%	
Rosseti Siberia	1,29%	58,50%	
Rosseti South	1,54%	49,70%	
Rosseti Lenenergo	0,89%	70,65%	
Rosseti Tomsk	1,11%	123,43%	
Rosseti Kuban	7,77%	278,07%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

 Tickers

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM

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