



DAILY

MARKET REVIEW

| 24 January, Thursday

2013

REVIEW OF WORLD STOCK MARKETS

Despite the large flow of news, the sideways dynamics in Western markets remains.

Pending the decision of the U.S. Congress on the debt limit the European markets spent the day in the sideways dynamics near zero marks. Own news background did not provide any choice of direction: in the UK the number of unemployed in December fell to a minimum for one and a half year, in France, contrary to expectations, in January the business confidence decreased, GDP fell in Spain in October and December last year for the sixth consecutive quarter, with this the rate of decline accelerated to 0.6% from 0.3% in comparison with the third quarter. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 0.19%, U.S. markets added from 0.15% to 0.49%.

REVIEW OF THE RUSSIAN STOCK MARKET

Oil prices supported the Russian market. Before the opening of trading some moderately positive external background formed on the Russian market on January 23. The Russian market, supported by stable oil prices, looked better than western exchanges - the growth of indices in the afternoon was more than half percent. At closing, the MICEX Index gained 0.80% and the RTS Index rose 1.03%. The MicexPWR Sector Index increased 1.57%. Shares of power companies outperformed the market. The main contribution to the growth of MicexPWR - 40% - was given by the stocks of FGC and IDGC Holding. As for the news of the electric grid companies Interfax mentioned that the assessment of FGC's shares in the process of consolidation of grid assets on the basis of OJSC "Russian Grids" will be completed in March, the appraiser - Ernst & Young.

ELECTRIC POWER INDUSTRY NEWS

Six retailers of Energostream lost their entrance ticket to the market

Once the procedure of change of a supplier in the wholesale electricity market has been amended, six of its members lost their status. All of them - energy retail companies within the structure of Energostream, which owe more than 10 billion rubles.

To read full text: <http://rbcdaily.ru/tek/562949985577325>

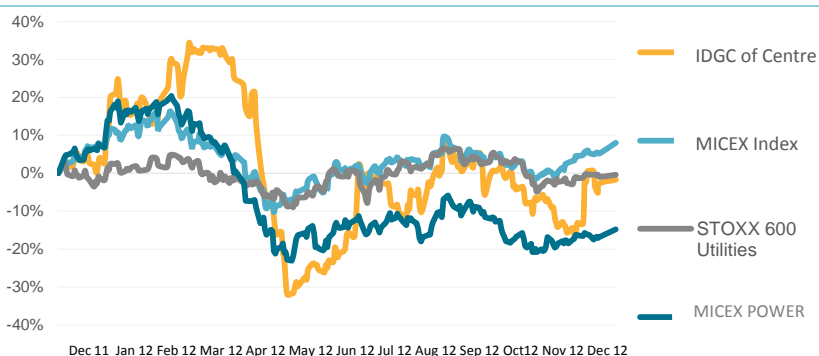
COMPANY NEWS

Bryanskenergo summarized the grid connections for 2012

Last year, IDGC of Centre — Bryanskenergo division signed 1057 contracts for grid connection with a total capacity of 76.3 MW. This is 40 MW more than in 2011. The growing number of applications is due to mass development of housing neighborhoods of the city of Bryansk, and development of livestock and agriculture in the region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88025

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



| World indexes | Value | Change for the day | Change from 31.12.12 |
|-----------------|-----------|--------------------|----------------------|
| MICEX | 1 537,49 | 0,80% | 4,26% |
| S&P 500 | 1 494,81 | 0,15% | 4,81% |
| FTSE 100 | 6 197,64 | 0,30% | 5,08% |
| DJStoxx 600 | 288,22 | 0,19% | 3,05% |
| STOXX Utilities | 254,30 | -0,73% | -1,81% |
| Nikkei | 10 486,99 | -2,08% | 0,88% |
| Bovespa | 61 966,26 | 0,44% | 1,66% |

Source: Bloomberg, Company calculations

| Raw | Value | Change for the day | Change from 31.12.12 |
|-----------------|--------|--------------------|----------------------|
| Brent, USD/bbl* | 112,80 | 0,34% | 1,52% |

* - March futures

Source: Bloomberg, Company calculations

| Shares of IDGC of Centre | Value |
|-------------------------------|--------|
| Last transaction, RUR | 0,6220 |
| Capitalisation, billion RUR * | 26,260 |
| Capitalisation, million USD * | 869,67 |

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

| Russian indexes | Change for the day | Change from 31.12.12 |
|--------------------------|--------------------|----------------------|
| MICEX-Power Index | 1,57% | 7,92% |
| Shares of IDGC of Centre | 0,48% | 3,67% |

Source: MICEX, Company calculations

| Distribution grid companies | Change for the day | Change from 31.12.12 |
|---------------------------------|--------------------|----------------------|
| IDGC of Volga | -2,23% | 10,26% |
| MOESK | 1,97% | 16,83% |
| IDGC of North Caucasus | 1,64% | 9,89% |
| IDGC of Centre and Volga Region | 1,04% | 16,48% |
| IDGC of North-West | 1,11% | 8,57% |
| IDGC of Urals | -1,07% | 7,67% |
| IDGC of Siberia | -0,01% | -0,17% |
| IDGC of South | 2,75% | 3,51% |
| Lenenergo | -0,59% | 6,17% |

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers

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