DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Nikolay Shulginov: "The industry tariff agreement should become the standard of social policy in electric power industry organizations"

21 December, Moscow. – In 2024, the parties to the social partnership in the electric power industry will begin negotiations on concluding a new Industry Tariff Agreement (ITA) for a three-year period. Nikolay Shulginov announced this at a meeting with the leaders of the parties to the social partnership in the Russian electric power industry. The event was also attended by the President of the ERA of Russia Association Arkady Zamoskovny, the Chairman of the All-Russian Electrical Trade Union Yury Ofitserov and the State Secretary - Deputy Minister Anastasia Bondarenko.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Belgorodenergo provided power to a toy factory

The branch of Rosseti Centre – Belgorodenergo provided additional capacity of 1,000 kW to a workshop for production of children's furniture, launched by a Belgorod company for production of children's toys. The factory annually produces over 1.5 million toys and goods for children, and is a participant in national projects related to increasing labour productivity and import substitution.

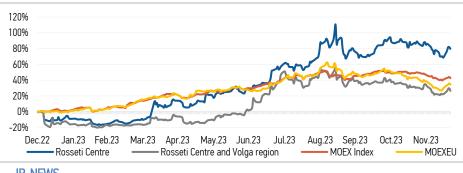
Read full text: https://eepir.ru/

Igor Makovskiy awarded the winners of the "Young Leaders" competition and met with the chairmen of the Youth Councils in Moscow

General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy presented the winners of the corporate competition "Young Leaders" with Certificates for the educational program. The final event took place in the company's Executive Office.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

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ON 22.12.2023

World	Value	Change	
indexes		per day	fr 31.12.22
MOEX Russia	3 073.57	-1.00%	42.68%
S&P 500	4 746.75	0.97%	24.13%
FTSE 100	7 694.73	-0.27%	3.26%
Nikkei	33 140.47	-1.59%	27.00%
Sensex	70 865.10	0.51%	16.48%
CSI300	3 330.87	1.01%	-13.97%
Bovespa	132 182.02	1.05%	20.46%
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Source: MOEX, Company calculations

Currence retea	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	90.4056	0.35%	28.53%
EURO/RUB	99.0480	0.48%	30.92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 323	1 411
Trading volume, ₽ mln	16.1	29.0
Trading volume, mln pcs	28.1	92.4
Average trading volume over the last 30 days, mln	50.5	139.7
pcs		
% of the share capital	0.07%	0.08%
Source: MOEX, Company calculations		

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5728	24.18	267.49
Rosseti Centre and Volga region	0.3143	35.42	391.80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.21%	9.05%
MoexEU	-1.08%	34.61%
Rosseti Centre*	-1.21%	79.67%
Rosseti Centre and Volga region*	-2.51%	26.48%

Source: MOEX, Company calculations

Crideomonico	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.20%	27.51%
Rosseti Volga	-2.92%	105.63%
Rosseti Moscow Region	-1.47%	26.88%
Rosseti Northern Caucasus	0.81%	111.39%
Rosseti North-West	-2.66%	257.77%
Rosseti Ural	-4.57%	93.39%
Rosseti Siberia	-0.77%	185.83%
Rosseti South	-3.14%	114.85%
Rosseti Lenenergo	0.25%	129.93%
Rosseti Tomsk	3.14%	175.52%
Rosseti Kuban	-0.90%	448.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM