



IDGC OF CENTRE

DAILY MARKET REVIEW

07 August, Friday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Thursday 06 August some moderately negative external background formed on the Russian market. On Wednesday the major US indices closed in different directions: the S&P500 and the Nasdaq Composite gained 0.3-0.7% on good reporting and strong statistics on business activity in the non-manufacturing sector in July, the DJIA lost 0.1% due to a 9% fall of Walt Disney shares after the publication of reports that disappointed investors. On Thursday the main country indices of the Asia-Pacific region MSCI did not show unified dynamics – good quarterly statements of several companies in the region were offset by the decline of the Chinese market and the fall in commodity prices. September futures for Brent traded near \$49.6 per barrel – slightly below our closing on 05 August. The yesterday's US Department of Energy statistics, which recorded an increase in oil production for the first time last month, continued to give pressure on oil prices. News of the September increase in Saudi Arabia's oil prices to customers in Asia – the key market for the country – kept oil quotations from a more active reduction. In general, noted Bloomberg, oil falls in unison with other raw assets – 18 of 22 components of the commodity index Bloomberg Commodity Index are already in the "bear" trend, having fallen more than 20% in price from the last local maxima. According to Bloomberg, a very similar situation was observed in October 2008 – at the peak of the global financial crisis after the bankruptcy of Lehman Brothers.

On Thursday the Russian market was under pressure from falling oil prices – the MICEX Index, having started the day with a small loss, in the middle of the day lost about one percent after a decline in oil prices to around \$49 per barrel. At the end of the day extra pressure on our market was given by nearly a percent decline in US indices in early trading after the release of good statistics on applications for unemployment benefits, which intensified investors' concerns for a more decisive action of the Fed to normalize monetary policy.

During the trading session the MicexPWR Sector Index looked a little better than the dynamics of the MICEX Index – active sales affected mainly "blue chips" of the Russian market.

ELECTRIC POWER INDUSTRY NEWS

The Government proposed a scheme of putting overcapacity on standby

The Russian Government proposed a scheme for the competitive selection of power generating facilities, which are in long-term reserve. The draft resolution was published on the portal regulation.gov. It is expected that the new mechanism will allow to put power units on standby not needed by the market, reducing their price to consumers.

To read full text: <http://www.vedomosti.ru/business/articles/2015/08/04/603484-pravitelstvo-shemu-konservatsii-moschnosti>

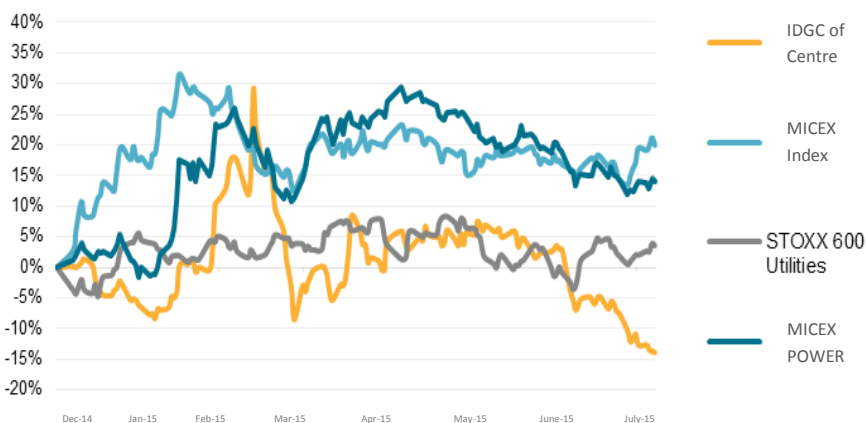
COMPANY NEWS

The first test of corporate PR professional standards

IDGC of Centre became the first company that tested its specialists in public relations as a system under the Professional PR Specialist Standard developed by RASO.

To read full text: <http://www.raso.ru/news/309/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 675,71	-1,03%	19,98%
S&P 500	2 083,56	-0,78%	1,20%
FTSE 100	6 747,09	-0,08%	2,76%
DAX	11 585,10	-0,44%	18,15%
DJStoxx 600	400,70	-0,80%	16,98%
STOXX Utilities	326,69	-0,35%	3,57%
Nikkei	20 664,44	0,24%	18,42%
Sensex	28 298,13	0,27%	2,90%
CSI300	3 831,85	-0,91%	8,44%
Bovespa	50 011,32	-0,55%	0,01%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,09	0,48%	-10,13%
USD/RUB	62,72	-0,32%	11,48%
Euro/RUB	68,14	-1,24%	-0,29%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 089,55	0,42%	-8,01%
Brent*, USD/bbl	49,52	-0,14%	-22,04%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2175
Capitalisation**, billion RUB	9,18
Capitalisation**, million USD	146,41

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,30%	14,12%
Shares of IDGC of Centre**	-0,23%	-13,86%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-0,63%	13,11%
FGC UES	-0,59%	43,36%
IDGC of Volga	0,24%	-26,34%
MOESK	0,00%	-33,20%
IDGC of Northern Caucasus	-0,66%	23,97%
IDGC of Centre and Volga Reg	-0,30%	-31,16%
IDGC of North-West	0,00%	12,25%
IDGC of Urals	-0,29%	10,80%
IDGC of Siberia	-2,15%	-44,44%
IDGC of South	-1,76%	8,09%
Lenenergo	0,54%	60,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM