DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Cellular shares: new benefits for electricity proposed to introduce in Russia

It was asked to introduce a preferential tariff for electricity for mobile operators. Such a measure is being worked out in the Council for the Development of the Digital Economy under the Federation Council. It will help curb the rise in prices for cellular communications, experts say. Operators support the measure, but it may lead to an increase in the load on other consumers and growth in cross-subsidization by more than RUB 1 billion a year. Therefore, the Ministry of Energy and the Federal Antimonopoly Service oppose such an initiative.

Read full text: https://iz.ru/

COMPANY NEWS

Belgorod power engineers provided reliable power supply to the memorial on the Prokhorovka battlefield for the 80th anniversary of the legendary battle

On 12 July 1943, the largest tank battle in the history of the Great Patriotic War took place near Prokhorovka. It became the culmination of the Battle of Kursk, a turning point on the road to the Victory. On the eve of the solemn date, power engineers of the branch of Rosseti Centre, PJSC – Belgorodenergo paid special attention to the functioning of the facilities on which the reliability of the power supply of the memorial complex on the Prokhorovka battlefield depends.

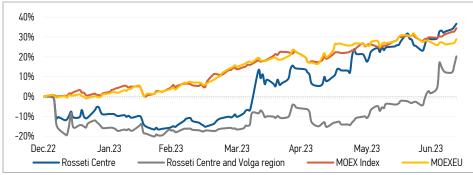
Read full text: https://www.mrsk-1.ru/

The Ryazanenergo branch concluded more than 3 thousand contracts for provision of additional services for 5 months

Additional services rendered by the Ryazanenergo branch continue to be in demand among the population and organizations of the region. For 5 months, 3,431 contracts were concluded. The turnkey grid connection service is especially popular (976 contracts).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

Source: MOEX, Company calculations Currency rates Value Change USD/RUB 90.5045 -1.08% 28.67%

99.6775

Source: Central Bank of Russia, Company calculations

World

indexes

MOEX Russia

S&P 500

FTSE 100

Nikkei

Sensex

CSI300

Bovespa

EURO/RUB

Liquidity of shares	Ros Cen			seti Centre olga Reg
Number of deals, pcs		2 253		9 100
Trading volume, ₽ mln		38.4		257.1
Trading volume, mln pcs		88.2		860.5
Average trading volume over the last 30 days, mln pcs		117.2		313.2
% of the share capital		0.21%		0.76%
Source: MOEX, Company cal	lculations			
Shares	Price*, ₽	MCaj ₽ bli		MCap, \$ mln
Rosseti Centre	0.4358	18	.40	203.29
Rosseti Centre and Volga region	0.2988	33	.67	372.07
Source: MOEX, Company calculations				

Source:	MUEX,	Lompany	calculations	

Comparison with indexes	Gridinge		
companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1.06%	5.71%	
MoexEU	1.50%	28.92%	
Rosseti Centre*	1.11%	36.70%	
Rosseti Centre and Volga region*	3.89%	20.24%	

Source: MOEX, Company calculations

Crid componico	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.96%	16.42%	
Rosseti Volga	1.14%	66.60%	
Rosseti Moscow Region	-0.08%	22.35%	
Rosseti Northern Caucasus	1.22%	55.27%	
Rosseti North-West	2.18%	62.19%	
Rosseti Ural	0.38%	61.24%	
Rosseti Siberia	0.12%	64.17%	
Rosseti South	0.69%	55.30%	
Rosseti Lenenergo	-0.83%	79.23%	
Rosseti Tomsk	-0.30%	131.47%	
Rosseti Kuban	2.79%	300.36%	
Course MOEV Commence adjustings			

Source: MOEX, Company calculations * - at the market price at MOEX

TickersMoscow Exchange (MOEX)MRKCBloombergMRKC RMReutersMRKC.MM

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ON 13.07.2023

Value

2 896.83

4 472.16

7 416.11

31 943 93

65 393.90

3 843.44

117 666 49

Change

per day

1.28%

0.74%

1.83%

-0.81%

-0.34%

-0.67%

0.38%

-0.73%

Change

fr 31.12.22

34.48%

16.48%

-0.48%

22.42%

7.48%

-0.73%

7 23%

31.75%