

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electric power industry forward-looking planning to improve

The Ministry of Energy of Russia intends to improve the system of long-term planning in the electric power industry and establish common principles and requirements for planning and designing the development of electric power systems. The department has developed a corresponding draft federal law "On Amendments to the Federal Law "On the Electric Power Industry".

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Igor Makovskiy and members of the Collegium of Rosseti Centre and Rosseti Center and Volga Region laid flowers at the Eternal Flame

At the Memorial Complex in the city of Tula, the power engineers observed a minute of silence in memory of the fallen heroes and laid flowers at the Eternal Flame. The country's only Memorial to Heroes-Power Engineers in Tula is a unique complex that was opened on 19 September 2020 in the year of the 75th anniversary of the Great Victory.

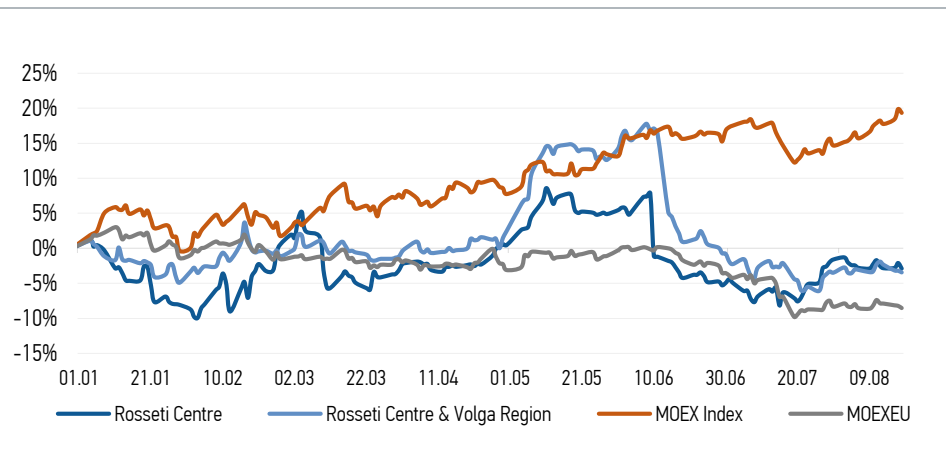
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Rosseti for the 800th anniversary of Nizhny Novgorod decorated the distribution point in the Nizhny Novgorod Kremlin with mirrored panels

As a result, the building gained lightness and became almost invisible, turning into a large mirror, in the reflection of which the surrounding objects are visible - the restored Kremlin wall, the new Government House and a modern playground, which was also built for the anniversary of the city. Mirror panels are installed on all four walls of the power facility.

Read full text: <http://www.energyland.info/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 925,17	-0,45%	19,34%
S&P 500	4 400,27	-1,07%	17,15%
FTSE 100	7 169,32	-0,16%	9,36%
Nikkei	27 585,91	0,59%	0,52%
Sensex	55 629,49	-0,29%	16,50%
CSI300	4 894,24	1,18%	-6,08%
Bovespa	116 642,60	-1,07%	-2,00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4753	0,11%	-0,54%
EURO/RUB	86,4804	-0,03%	-4,63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	480	446
Trading volume, ₺ mln	8,9	6,1
Trading volume, mln pcs	22,9	25,1
Average trading volume over the last 30 days, mln pcs	14,4	50,7
% of the share capital	0,05%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3896	16,45	223,86
Rosseti Center & Volga Region	0,2434	27,43	373,33

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,37%	3,09%
MoexEU	-0,34%	-8,52%
Rosseti Centre*	-0,81%	-2,89%
Rosseti Center & Volga Region*	-0,25%	-3,45%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,20%	-29,65%
Rosseti FGC UES	-0,26%	-12,54%
Rosseti Volga	0,09%	-20,62%
Rosseti Moscow Region	-0,21%	-13,25%
Rosseti Northern Caucasus	-0,29%	-6,25%
Rosseti North-West	-0,88%	-6,72%
Rosseti Ural	-0,53%	-7,79%
Rosseti Siberia	0,17%	-21,38%
Rosseti South	0,00%	-8,11%
Rosseti Lenenergo	0,00%	18,93%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,15%	-4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)