

ELECTRIC POWER INDUSTRY NEWS

Grid tariffs for electricity transmission may increase by 9.1% from July

Tariffs of grid companies for electricity transmission in Russia for all categories of consumers may be increased by 9.1% from July 2024, according to the macro forecast of the Ministry of Economic Development. In the previous version of the macro forecast for 2022, it was about increasing grid tariffs for industry by 6%, and not by 9.1%. At the same time, the tariff for transmission through the unified energy grid (the FGC UES tariff - IF), earlier this year increased by 6.3%, may grow by another 8% from July 2024.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Alexander Bogomaz and Igor Makovskiy held a working meeting in Bryansk and visited a power engineer - hero

Governor of the Bryansk Region Alexander Bogomaz and General Director of Rosseti Centre, PJSC Igor Makovskiy held a working meeting, the most important topic of which was the preparation of Bryanskenergo for the upcoming heating season. It was noted that the Bryansk branch of the Company is fulfilling the planned program to prepare for the autumn-winter period in a timely manner and in full.

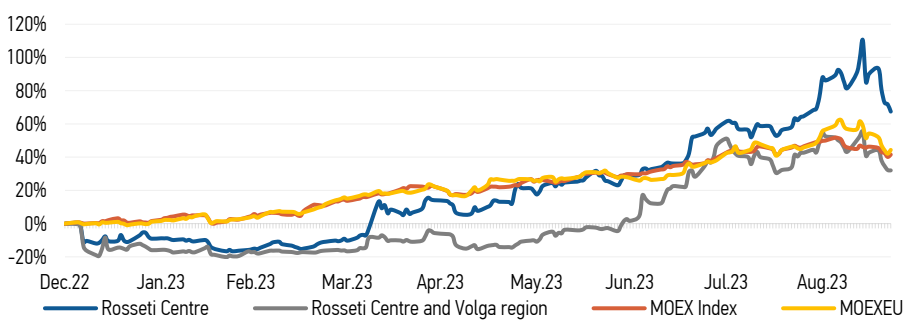
Read full text: <https://www.mrsk-1.ru/>

Udmurtenergo confirmed its readiness to eliminate technological violations

The branch of Rosseti Centre and Volga region - Udmurtenergo held large-scale emergency exercises aimed at practicing actions to eliminate technological violations at power facilities in low temperature conditions. The exercises became an important stage in preparation of the power grid complex of the Udmurt Republic for the heating season.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2023 published
- Integrated annual reports of [Rosseti Centre and Rosseti Centre and Volga region](#) for 2022 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 049.07	0.99%	41.55%
S&P 500	4 320.06	-0.23%	12.52%
FTSE 100	7 689.54	0.14%	3.19%
Nikkei	32 402.41	-0.52%	24.17%
Sensex	66 009.15	-0.33%	8.49%
CSI300	3 738.93	1.81%	-3.43%
Bovespa	116 008.64	-0.12%	5.72%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	96.0762	-0.56%	36.59%
EURO/RUB	102.3606	-0.98%	35.30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 113	2 931
Trading volume, P mln	92.1	78.3
Trading volume, mln pcs	172.5	238.5
Average trading volume over the last 30 days, mln pcs	282.5	517.8
% of the share capital	0.41%	0.21%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5338	22.54	234.56
Rosseti Centre and Volga region	0.3281	36.98	384.86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.91%	2.78%
MoexEU	1.60%	44.33%
Rosseti Centre*	-2.56%	67.44%
Rosseti Centre and Volga region*	-0.18%	32.03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0.02%	30.84%
Rosseti Volga	-2.14%	140.15%
Rosseti Moscow Region	-0.80%	35.42%
Rosseti Northern Caucasus	-0.50%	135.71%
Rosseti North-West	-2.92%	224.95%
Rosseti Ural	-0.62%	111.60%
Rosseti Siberia	-2.46%	213.36%
Rosseti South	-0.93%	159.39%
Rosseti Lenenergo	0.86%	171.69%
Rosseti Tomsk	2.10%	274.48%
Rosseti Kuban	-2.45%	601.96%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)