

## **DAILY MARKET REVIEW**

ON 13.10.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# Rosseti announced the need to revise the mechanisms for attracting investments in power grid projects

The Rosseti Group proposed new approaches to financing projects in the grid complex. Aleksey Molsky, Deputy Director General for Investment and Capital Construction of the group, spoke about the initiatives at the Sber business breakfast "Energy of a New Day: Save the Present, Create the Future" on the sidelines of the REW, TASS reports.

The main topic of the discussion, which was attended by representatives of government authorities, financial institutions, energy and industrial companies, was the transformation of the established model of Russian energy in the conditions of external restrictions, the implementation of tasks of strategic importance, and the growing demand for grid and generating capacity.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

# Igor Makovskiy spoke at the REW about the practice and prospects for using electricity storage systems

During the Russian Energy Week, General Director of Rosseti Centre, PJSC Igor Makovskiy spoke at the panel discussion "Energy without borders. Storage systems: regulation, technologies and prospects".

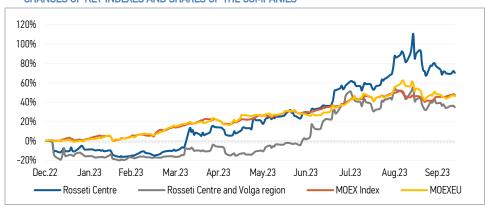
Read full text: https://www.mrsk-1.ru/

#### The Kalugaenergo branch continues to work on modernizing street lighting

Specialists from the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo continue to carry out work on reconstruction and modernization of street lighting in Kaluga and the region.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 174,66	-0,61%	47,38%
S&P 500	4 349,61	-0,62%	13,29%
FTSE 100	7 644,78	0,32%	2,59%
Nikkei	32 494,66	1,75%	24,53%
Sensex	66 408,39	-0,10%	9,15%
CSI300	3 702,38	0,95%	-4,37%
Bovespa	117 050,74	0,00%	6,67%

Courco	MOEV	Company	calcu	lation
Source:	MUEA.	COTTIDUTIV	CUICUI	allons

Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	99,9808	0,05%	42,14%	
EURO/RUB	105,9544	0,25%	40,05%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 030	1 187
Trading volume, ₽ mln	24,7	22,7
Trading volume, mln pcs	45,4	67,9
Average trading volume over the last 30 days, mln pcs	195,2	332,2
% of the share capital	0,11%	0,06%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5432	22,93	229,37
Rosseti Centre and Volga region	0,3350	37,75	377,61

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,71%	-1,82%	
MoexEU	-0,62%	46,06%	
Rosseti Centre*	-1,06%	70,39%	
Rosseti Centre and Volga region*	-1,09%	34,81%	

Source: MOEX, Company calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1,07%	33,53%	
Rosseti Volga	-1,89%	143,90%	
Rosseti Moscow Region	-1,26%	36,41%	
Rosseti Northern Caucasus	-1,11%	158,50%	
Rosseti North-West	-1,78%	271,21%	
Rosseti Ural	-1,18%	121,97%	
Rosseti Siberia	-2,60%	203,85%	
Rosseti South	-0,87%	177,27%	
Rosseti Lenenergo	-1,42%	190,14%	
Rosseti Tomsk	-0,46%	279,72%	
Rosseti Kuban	-2,29%	569,52%	
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Source: MOEX. Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX