

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti expects a slight decrease in financial indicators in 2020 due to the pandemic

Rosseti Group predicts a slight decline in financial performance at the end of 2020 compared to 2019 due to the impact of the coronavirus pandemic, the head of Rosseti Pavel Livinskiy told reporters.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Belgorodenergo automated power supply grids in three districts of the region

“Rosseti Centre Belgorodenergo” has completed the first stage of creating digital Distribution Zones on the basis of the Belgorodsky, Valuisky and Yakovlevsky Distribution Zones. A remote control system for 37 6-10 kV overhead lines was implemented in the districts, supplying 59 settlements with a population of about 37 thousand people.

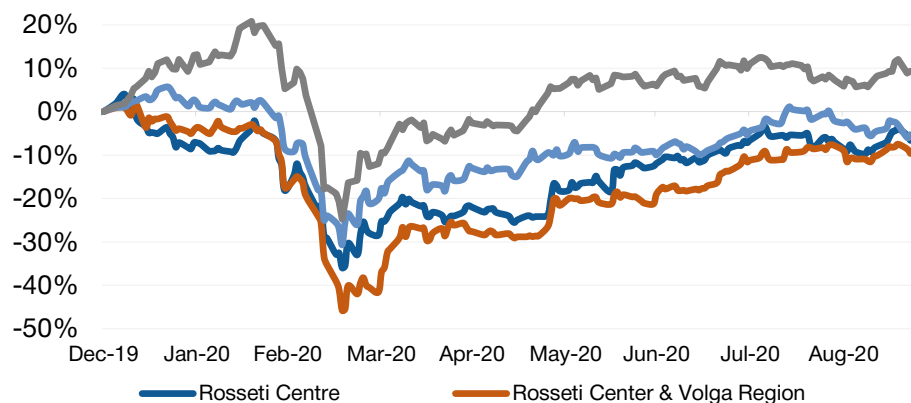
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### “Rosseti Center and Volga Region Marienergo” expands the list of services provided to consumers

In the list of additional services that the branch provides to its clients: performance of work on support of grid connection in the interests of consumers; maintenance and repair of electric grids of organizations and owners; reconstruction of the company’s grid facilities in the interests of consumers; setup and maintenance of outdoor lighting networks; provision of technical resources, including power lines for placement of fiber-optic communication lines (FOCL).

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 884,66	0,73%	-5,29%
S&P 500	3 315,57	1,05%	2,62%
FTSE 100	5 829,46	0,43%	-22,71%
Nikkei	23 360,30	0,00%	-1,25%
Sensex	37 792,56	-0,64%	-8,39%
CSI300	4 633,29	-1,24%	13,10%
Bovespa	97 293,50	0,31%	-15,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,0381	1,34%	22,83%
EURO/RUB	90,0063	1,18%	29,80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	932	686
Trading volume, P mln	5,8	12,3
Trading volume, mln pcs	19,6	56,9
Average trading volume over the last 30 days, mln pcs	17,5	77,4
% of the share capital	0,05%	0,05%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2960	12,50	164,35
Rosseti Center & Volga Region	0,2183	24,37	320,43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,13%	-5,46%
MoexEU	0,40%	9,31%
Rosseti Centre**	0,20%	-6,62%
Rosseti Center & Volga Region**	1,44%	-8,66%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,65%	7,65%
Rosseti FGC UES	-0,72%	-0,32%
Rosseti Volga	-0,22%	-22,87%
Rosseti Moscow Region	-0,72%	-1,68%
Rosseti Northern Caucasus	1,04%	-15,40%
Rosseti North-West	-0,20%	-6,55%
Rosseti Ural	-0,84%	-14,42%
Rosseti Siberia	0,00%	-24,60%
Rosseti South	0,63%	-22,03%
Rosseti Lenenergo	-0,17%	-18,18%
Rosseti Tomsk	0,00%	-3,02%
Rosseti Kuban	1,37%	16,35%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**