

DAILY MARKET REVIEW

ON 20.11.2025

ELECTRIC POWER INDUSTRY NEWS

About 8,000 backup power sources prepared for the autumn-winter period — Rosseti

About 8,000 backup power sources with a total capacity of approximately 660 MW are fully prepared for the autumn-winter period (AWP) in Russia. This was announced by Rosseti Group CEO Andrey Ryumin during a meeting with Russian Prime Minister Mikhail Mishustin.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

The Smolensk branch of Rosseti Centre installed 6.5 km of new lighting in the Sortirovka microdistrict

Specialists from the branch of Rosseti Centre, PJSC - Smolenskenergo completed the installation of outdoor lighting systems on streets of the eastern Sortirovka microdistrict of Smolensk: Tsentralnaya, Chapayeva, Papanina, Sedova, and 2-nd Zagornaya. As part of the project, the power engineers constructed 6.5 km of lighting lines, installed 93 reinforced concrete poles, and mounted 211 modern 80-watt LED lighting fixtures.

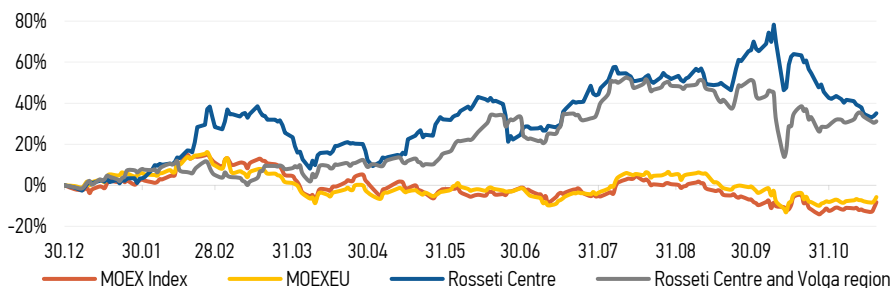
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region held an open Occupational Safety Day in Votkinsk

Employees of the branch of Rosseti Centre and Volga region - Udmurtenergo held an unusual Occupational Safety Day in Votkinsk. Ninth-graders from Secondary School No. 15, as well as children of employees, were invited to the production facility of the Votkinsky Distribution Zone. Particular attention was paid to safety rules near power facilities.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 646,02	3,24%	-8,22%
S&P 500	6 642,16	0,37%	12,45%
FTSE 100	9 508,67	-0,46%	17,09%
Nikkei	50 261,00	3,20%	25,98%
Sensex	85 186,47	0,61%	8,87%
CSI300	4 588,29	0,44%	14,73%
Bovespa	155 381,00	-0,73%	29,18%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,0547	-0,09%	-20,28%
EURO/RUB	93,9295	-0,52%	-11,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 328	907
Trading volume, P mln	32,4	24,8
Trading volume, mln pcs	50,1	55,0
Average trading volume over the last 30 days, mln pcs	134,3	169,0
% of the share capital	0,12%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6472	27,32	337,10
Rosseti Centre and Volga region	0,4513	50,86	627,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-1,38%	25,65%
MoexEU	2,24%	-5,71%
Rosseti Centre*	0,87%	35,06%
Rosseti Centre and Volga region*	0,58%	31,19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,66%	-16,96%
Rosseti Volga	-0,16%	88,71%
Rosseti Moscow Region	2,64%	16,55%
Rosseti Northern Caucasus	0,00%	4,39%
Rosseti North-West	1,99%	59,18%
Rosseti Ural	4,62%	16,36%
Rosseti Siberia	0,56%	-22,23%
Rosseti South	1,28%	21,98%
Rosseti Lenenergo	4,53%	9,88%
Rosseti Tomsk	0,00%	10,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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