

ELECTRIC POWER INDUSTRY NEWS

The heads of the Ministry of Energy and Inter RAO discussed import substitution of energy equipment

Energy Minister Sergei Tsivilev and the head of Inter RAO Sergei Dregval discussed import substitution of energy equipment, including in connection with the construction of new energy capacities in the south of the Russian Federation and the creation of a mobile energy reserve, according to a statement from the Ministry of Energy. Tsivilev said that import substitution and the development of its own technologies are priority tasks that the Ministry of Energy will solve together with large energy companies.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Reliability and continuity. Voronezh power engineers are preparing grids for winter

By the beginning of August, specialists from the branch of Rosseti Centre - Voronezhenergo has already performed maintenance on the power equipment of 82 substations of the 35-110 kW voltage class, repaired 93 6-10 kV transformer substations, 118 km of overhead power lines, replaced 74 km of wires and more than 7 thousand insulators. Particular attention is also paid to clearing ROWs of power lines, because in bad weather the largest number of outages are associated with falling trees.

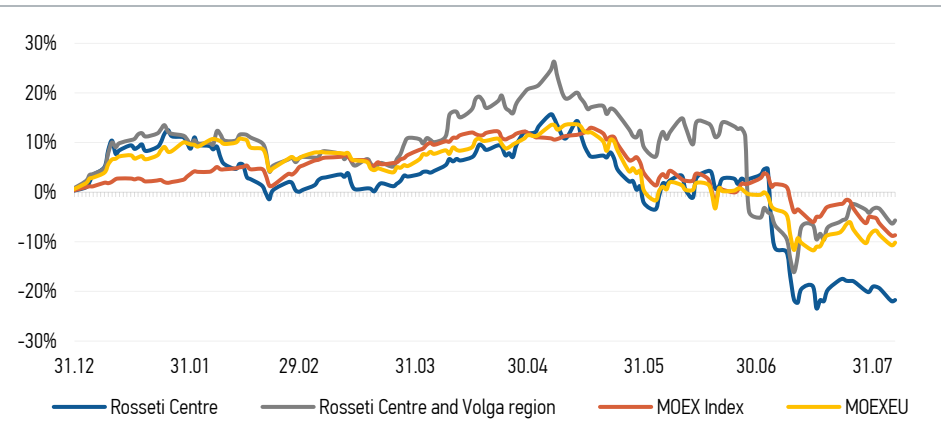
Read full text: <https://vestivrn.ru/>

Tulenergo to host a Customer Day

On Thursday, 8 August 2024, Vitaly Akulichev, Director of the branch of Rosseti Centre and Volga region - Tulenergo, will hold an in-person reception of consumers at the address: Tula, Timiryazeva st., 99 (building of the Administration of the Tulenergo branch).

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 830,75	0,07%	-8,66%
S&P 500	5 240,03	1,04%	36,84%
FTSE 100	8 026,69	0,23%	7,72%
Nikkei	34 675,46	10,23%	34,29%
Sensex	78 593,07	-0,21%	29,18%
CSI300	3 342,98	-0,01%	-13,32%
Bovespa	126 266,70	0,80%	19,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	84,9471	-0,88%	-5,93%
EURO/RUB	93,0409	0,23%	-7,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 120	1 338
Trading volume, P mln	7,8	40,3
Trading volume, mln pcs	17,7	138,5
Average trading volume over the last 30 days, mln pcs	105,8	240,3
% of the share capital	0,04%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4404	18,59	218,87
Rosseti Centre and Volga region	0,2908	32,77	385,80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,10%	4,08%
MoexEU	0,59%	-10,14%
Rosseti Centre*	0,27%	-21,72%
Rosseti Centre and Volga region*	0,62%	-5,68%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0,06%	-12,11%
Rosseti Volga	0,66%	10,20%
Rosseti Moscow Region	2,15%	-7,01%
Rosseti Northern Caucasus	-1,09%	-17,11%
Rosseti North-West	2,17%	-16,57%
Rosseti Ural	0,20%	11,24%
Rosseti Siberia	-0,69%	-17,03%
Rosseti South	1,44%	0,15%
Rosseti Lenenergo	-0,25%	-14,84%
Rosseti Tomsk	-0,51%	14,45%
Rosseti Kuban	1,97%	-4,07%

Source: MOEX, Company calculations

* - at the market price at MOEX