

ELECTRIC POWER INDUSTRY NEWS

Rosseti announces tenders for 350 MW of energy storage systems in Southern Russia worth ₽59 billion

The state-owned holding company Rosseti has announced tenders for construction of 350 MW of energy storage systems (ESS), which are designed to smooth out peak consumption in the energy-deficit southern region. The maximum cost of the work is RUB 59 billion, and the storage systems in Krasnodar Krai and Crimea are scheduled to be commissioned by November 2026.

Read full text: <https://peretok.ru>

COMPANY NEWS

Rosseti Centre increases capacity at Belgorod's largest children's clinic

Nearly 40,000 children are cared for at City Children's Clinic No. 4. The medical facility recently underwent a major renovation as part of the national "Healthcare" project. Offices and common areas were renovated, utility lines and the roof were replaced, and new equipment was purchased. To ensure the operability of medical equipment and utility systems, power engineers allocated 200 kW of additional capacity.

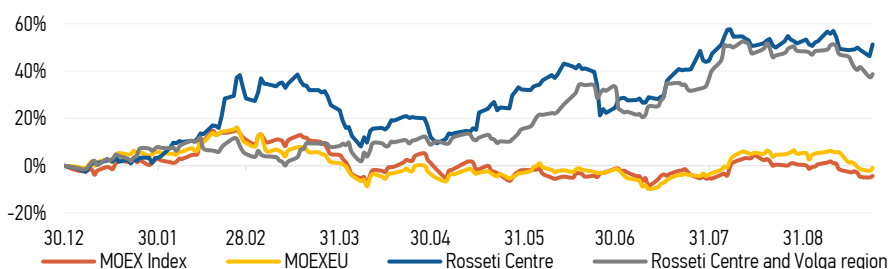
Read full text: <https://www.mrsk-1.ru>

Employees of the Udmurtia branch of Rosseti Centre and Volga region completed the All-Russian Occupational Health and Safety Test

Specialists from the Industrial Safety and Production Control Office of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenargo took part in the All-Russian Occupational Health and Safety Test. The All-Russian Occupational Health and Safety at Work Test was conducted online by the All-Russian Research Institute of Labour of the Ministry of Labour of Russia as part of the public education campaign "Health. Responsibility. Labour".

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 758,65	0,64%	-4,31%
S&P 500	6 656,92	-0,55%	12,70%
FTSE 100	9 223,32	-0,04%	13,57%
Nikkei	45 464,00	-0,07%	13,96%
Sensex	82 102,10	-0,07%	4,93%
CSI300	4 519,78	-0,06%	13,02%
Bovespa	146 425,00	0,91%	21,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84,0186	0,51%	-17,37%
EURO/RUB	98,9638	0,08%	-6,73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 254	849
Trading volume, ₽ mln	16,2	24,0
Trading volume, mln pcs	22,3	50,4
Average trading volume over the last 30 days, mln pcs	27,1	42,4
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,7252	30,62	364,40
Rosseti Centre and Volga region	0,4772	53,78	640,09

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,32%	13,68%
MoexEU	1,25%	-0,91%
Rosseti Centre*	3,45%	51,34%
Rosseti Centre and Volga region*	0,93%	38,72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,97%	-14,04%
Rosseti Volga	0,85%	83,68%
Rosseti Moscow Region	1,04%	20,32%
Rosseti Northern Caucasus	0,23%	7,93%
Rosseti North-West	2,43%	56,79%
Rosseti Ural	3,29%	15,43%
Rosseti Siberia	0,73%	-15,87%
Rosseti South	4,72%	42,26%
Rosseti Lenenergo	1,74%	7,03%
Rosseti Tomsk	-0,31%	15,19%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM