

REVIEW OF WORLD STOCK MARKETS

U.S. data helped the markets end the week in positive territory. In Europe, the good mood was due to macroeconomic statistics: better than expected data on business activity in industry in the Eurozone in January, and the manufacturing PMI in Germany is approaching the key level of 50 points, the unemployment rate in the Eurozone in December fell by 0.1 percentage point since November record of 11.8%, in January inflation slowed to a minimum of 26 months.

At the end of the day western exchanges were supported by good statistics from the U.S. labour market in January: although the unemployment has increased by 0.1 percentage point to 7.9%, the increase of jobs was in line with forecasts, while the increase in jobs in December was revised upwards by 26%. With these data publication, the growth of European indices and futures on U.S. indices exceeded half a percent. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 0.34%, the U.S. indices were in positive by slightly more than 1%.

REVIEW OF THE RUSSIAN STOCK MARKET

Neither the rising price of oil, nor the positive dynamics of foreign exchanges could inspire the Russian market to buy. Before the opening of trading some neutral external background formed on the Russian market on February 1. The MICEX Index spent most of the day near zero.

In the second half of the day positive economic data from the U.S. was left without attention. The MICEX Index gained 0.03% to close at 1547.22 points, the RTS Index rose 0.38% to close at 1628.31 points. The MicexPWR Sector Index increased relative 0.004%, reaching 1813.34 points.

ELECTRIC POWER INDUSTRY NEWS

Power companies have been bothered with "feeding" the Caucasus

Electricity generating companies are desperate to get a multi-billion ruble debt from the North Caucasus republics and are willing to bankrupt the retail structures of the region. This step will not allow to have the existing debt paid back, but will provide a chance not to increase the debt in the future.

To read full text: <http://izvestia.ru/news/544214>

COMPANY NEWS

IDGC of Centre has started performing the functions of a supplier of last resort in the Kursk, Bryansk and Orel regions

From the 1st of February, IDGC of Centre carries out all activities of electricity retail for businesses, organizations and residents of the Kursk, Bryansk and Orel regions.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88059

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 547,22	0,03%	4,92%
S&P 500	1 513,17	1,01%	6,10%
FTSE 100	6 347,24	1,12%	7,62%
DJStoxx 600	288,20	0,34%	3,05%
STOXX Utilities	250,04	-0,72%	-3,45%
Nikkei	11 191,34	0,47%	7,66%
Bovespa	60 351,16	0,99%	-0,99%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	116,76	1,05%	5,09%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6110
Capitalisation, billion RUR *	25,795
Capitalisation, million USD *	859,38

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,00%	6,20%
Shares of IDGC of Centre	2,24%	1,83%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,53%	4,14%
MOESK	1,21%	13,94%
IDGC of North Caucasus	-0,04%	4,34%
IDGC of Centre and Volga Region	-0,23%	8,10%
IDGC of North-West	1,62%	-1,13%
IDGC of Urals	0,20%	7,42%
IDGC of Siberia	-0,46%	-0,59%
IDGC of South	-0,33%	-0,44%
Lenenergo	0,96%	-2,26%

Source: MICEX, Company calculations

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Tickers

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Bloomberg

MRKC
MRKC.RX
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