# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

## Electricity according to standards

The FAS is again trying to unify the costs of power grid companies in the regions: now the service promises to introduce a "reference" level of costs from 1 January 2024. Such a measure, according to the regulator, will force companies to either cut costs or give assets to more efficient players. The FAS expects cost reductions in at least 16 regions, which could lead to tariff cuts.

Read full text: https://www.kommersant.ru/

#### **COMPANY NEWS**

# Head of Rosseti Centre Igor Makovskiy met power engineers of the People's Republic of China as part of the exchange of experience

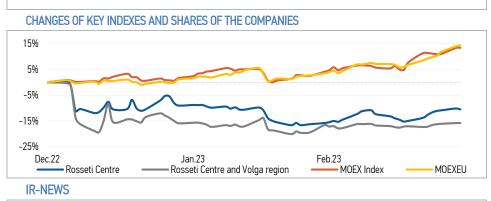
As part of a working trip to China, Igor Makovskiy, General Director of Rosseti Centre, PJSC, visited power grid and production facilities. At electric grid facilities, the experience of power engineers of the People's Republic of China in the construction and operation of 110 kV digital substations, 0.4-10 kV distribution network facilities and electricity storage systems was studied.

Read full text: https://mrsk-1.ru/

# The Kalugaenergo branch strengthened cooperation with Kaluga State University

For more than 10 years, the Kalugaenergo branch has been cooperating with educational institutions in the Kaluga, Orel and Smolensk regions. The beginning was the signing in 2011 of an agreement with the branch of the National Research University MPEI in the city of Smolensk. The main areas of joint work are implementation of joint career guidance activities, employment of graduates, organization of student crews and advanced training of employees.

Read full text: https://mrsk-cp.ru/



- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2022 published
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under IFRS for 2022 published
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan ٠ for 2023

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# ON 29.03.2023

World			Change		
indexes		Value	per day		fr 31.12.22
MOEX Russia		2 442.19	0.06%	1	13.37%
S&P 500		3 971.27	-0.16%	1	3.43%
FTSE 100		7 484.25	0.17%		0.44%
Nikkei		27 518.25	0.15%	1	5.46%
Sensex		57 613.72	-0.07%		-5.30%
CSI300		3 999.51	-0.32%	)	3.30%
Bovespa		101 185.09	1.52%	I	-7.79%
Source: MOEX, Company calculations					
Currency rates	Value		per day	Change y fr 31.12.22	
USD/RUB		76.5662	0.15%		8.86%
EURO/RUB		82.2913	-0.12%		8.77%
Source: Central Bank o	of Puc			_	
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Liquidity of shares		Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs			3 269		1 357
Trading volume, ₽ m	Trading volume, ₽ mln		36.1		20.8
Trading volume, mln	5		126.7		99.6
Average trading volume over the last 30 days, mln			78.2		245.9
pcs % of the share capital	pcs % of the share capital		0.30%		0.09%
Source: MOEX, Compa	nv ca	culations			
Source. MOLA, compa	ny cui	cululions	MCa	•	MCan
Shares		Price*, ₽			MCap, \$ mln
			₽ bli	1	<b>ф</b> mui
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Rosseti Centre and Volga region Source: MOEX, Compar		0.2092 culations	12	.04 .58	157.26
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Rosseti Centre and Volga region Source: MOEX, Compari Comparison wi		0.2092 culations	12 23 per day	.04 .58 Cha	157.26 307.92 nge fr 31.12.22
Rosseti Centre and Volga region Source: MOEX, Compar		0.2092 culations	12 23	.04 .58 Cha	157.26 307.92
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Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
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