

# DAILY MARKET REVIEW

ON 04.09.2025

## ELECTRIC POWER INDUSTRY NEWS

### The procedure for connection to power grids simplified in Russia

On 2 September, amendments to the legislation came into force that significantly simplify the procedure for connection to power grids for applicants with a capacity of 150 to 670 kW. The corresponding resolution No. 1246 was approved by the Government of the Russian Federation on 20 August 2025.

Read full text: <https://energyland.info>

## COMPANY NEWS

### The team of the Smolensk branch of Rosseti Centre took 1st place in the overall team standings at the tourist rally of the Smolensk region

A team of young power engineers from the branch of Rosseti Centre, PJSC - Smolenskenergo took part in the tourist rally "Lafa-2025" along with other work teams of the region. The purpose of the tourist rally, which took place last weekend in the Novosyolki tract on the shore of Lake of Baklanovo, was the promotion of tourism as a healthy lifestyle, educational and active recreation. The organizer was the Youth Centre "Pushkinsky" with the support of the Main Directorate of the Smolensk Region for Youth Affairs and Civic-Patriotic Education.

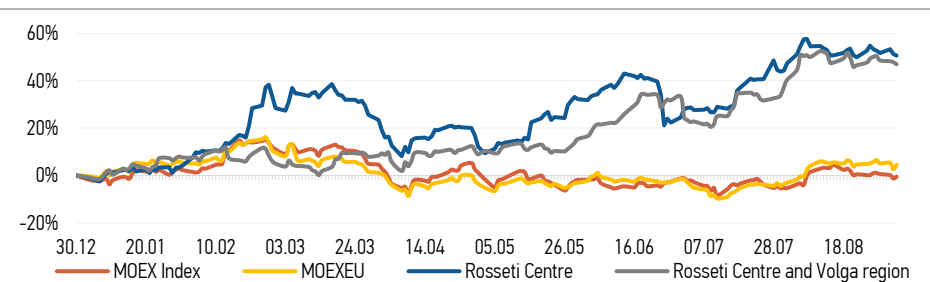
Read full text: <https://www.mk-smolensk.ru>

### Rosseti Centre and Volga region is holding a ten-day road safety campaign "Attention - Children!" in the Ivanovo region

At the branch of Rosseti Centre and Volga region, PJSC - Ivenergo a ten-day road safety campaign "Attention - Children!" is taking place. The campaign is timed to coincide with the beginning of the school year and is aimed at strengthening measures to prevent road accidents, especially involving minors. As part of the ten-day campaign, joint thematic meetings of the enterprise's driver personnel are held, including with assistance of representatives of the State Traffic Inspectorate.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 867,55	0,78%	-0,54%
S&P 500	6 448,26	0,51%	9,16%
FTSE 100	9 117,99	0,01%	12,28%
Nikkei	42 061,00	-0,59%	5,43%
Sensex	80 567,71	0,51%	2,96%
CSI300	4 459,83	-0,68%	11,52%
Bovespa	139 864,00	-0,34%	16,28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,5947	0,21%	-20,74%
EURO/RUB	93,8373	-0,58%	-11,56%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 454	416
Trading volume, P mln	10,6	10,7
Trading volume, mln pcs	14,7	21,1
Average trading volume over the last 30 days, mln pcs	60,7	73,1
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7216	30,46	378,00
Rosseti Centre and Volga region	0,5055	56,97	706,85

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,47%	11,24%
MoexEU	1,82%	4,49%
Rosseti Centre*	-0,44%	50,58%
Rosseti Centre and Volga region*	-0,63%	46,95%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,96%	-6,53%
Rosseti Volga	-0,67%	94,74%
Rosseti Moscow Region	-0,27%	25,19%
Rosseti Northern Caucasus	-0,11%	9,51%
Rosseti North-West	0,17%	61,05%
Rosseti Ural	-1,41%	22,21%
Rosseti Siberia	-0,57%	-9,15%
Rosseti South	-1,15%	54,66%
Rosseti Lenenergo	3,77%	24,89%
Rosseti Tomsk	-10,57%	10,60%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)