

DAILY MARKET REVIEW

ON 16.09.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to complete reconstruction of key substations in Tuva in 2025

In 2025, Rosseti will allocate almost RUB 15 billion to develop the energy infrastructure of Tuva. This is one of the largest investment programs implemented in the Siberian Federal District. A working meeting was held in Moscow between the head of the Republic of Tuva Vladislav Khovalyg and CEO of PJSC Rosseti Andrey Ryumin. The parties discussed the implementation of a comprehensive energy supply plan for investment projects in the industrial and social spheres, as well as solving current problems, including preparing the grid complex for the autumn-winter period of 2025/2026.

Read full text: https://energyland.info

COMPANY NEWS

Tverenergo's specialists identified 11 websites selling "modified" meters

The branch of Rosseti Centre - Tverenergo has applied to the Tver Region Prosecutor's Office with a request to take prosecutorial action against 11 Internet resources advertising methods of stealing electricity. These websites offer consumers in the region meters with internal circuits that distort electricity consumption readings. Based on the identified facts, Tverenergo's security specialists have sent requests to take prosecutorial action.

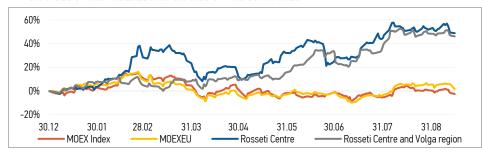
Read full text: https://eepir.ru

Boris Ebzeev: ensuring reliable operation of the electric grid complex in the upcoming heating season is a priority task

Interim results of the preparation of the electric grid complex of 20 regions of Central Russia for the heating season were considered during an operational meeting chaired by Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC. The companies are particularly monitoring the implementation of the Program for maintenance and repair of energy facilities.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World	W.1	Change		
indexes	Value	per day	fr 31.12.24	
MOEX Russia	2 809,85	-1,05%	-2,54%	
S&P 500	6 615,28	0,47%	11,99%	
FTSE 100	9 277,03	-0,07%	14,23%	
Nikkei	44 938,00	0,38%	12,64%	
Sensex	81 785,74	-0,15%	4,52%	
CSI300	4 533,06	0,24%	13,35%	
Bovespa	143 547,00	0,90%	19,34%	

	Source:	MOEX.	Company of	calculations
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Currency retec	Value	unange		
Currency rates		per day	fr 31.12.24	
USD/RUB	84,3798	-1,50%	-17,01%	
EURO/RUB	99,3304	-0,41%	-6,38%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 728	839
Trading volume, ₽ mln	10,0	15,7
Trading volume, mln pcs	14,0	31,3
Average trading volume over the last 30 days, mln pcs	41,9	60,9
% of the share capital	0,03%	0,03%

50	urce:	MUEX,	Lompany	calculation

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7134	30,12	356,94
Rosseti Centre and Volga region	0,5027	56,65	671,41

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,65%	14,51%	
MoexEU	-3,90%	1,53%	
Rosseti Centre*	-0,31%	48,87%	
Rosseti Centre and Volga region*	-0,69%	46,13%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-3,31%	-10,22%
Rosseti Volga	0,61%	91,18%
Rosseti Moscow Region	-1,64%	26,05%
Rosseti Northern Caucasus	-0,33%	9,88%
Rosseti North-West	-0,33%	61,14%
Rosseti Ural	-2,92%	18,53%
Rosseti Siberia	-1,35%	-10,90%
Rosseti South	-1,65%	47,65%
Rosseti Lenenergo	-3,76%	16,18%
Rosseti Tomsk	-0,31%	15,19%
Course, MOEV Company calculations		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM