

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti notes an increase in electricity supply for the first 2 weeks of 2021 by 2.3%

Electricity supply to Rosseti's consumers for the first 2 weeks of 2021 increased by 2.27% over the same period in 2020, the power grid holding said in a statement.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

"Rosseti Centre Voronezhenergo" summed up the work on identification and consolidation of ownerless power facilities in 2020

The branch "Rosseti Centre Voronezhenergo" summed up the work on consolidation of power grid facilities in the Voronezh region in 2020. During this period, Voronezhenergo's specialists identified and accepted for accounting 44 power facilities: 22 overhead and 5 cable lines of various voltage levels with a total length of more than 24 km, as well as 17 transformer substations with a capacity of over 3.8 MVA.

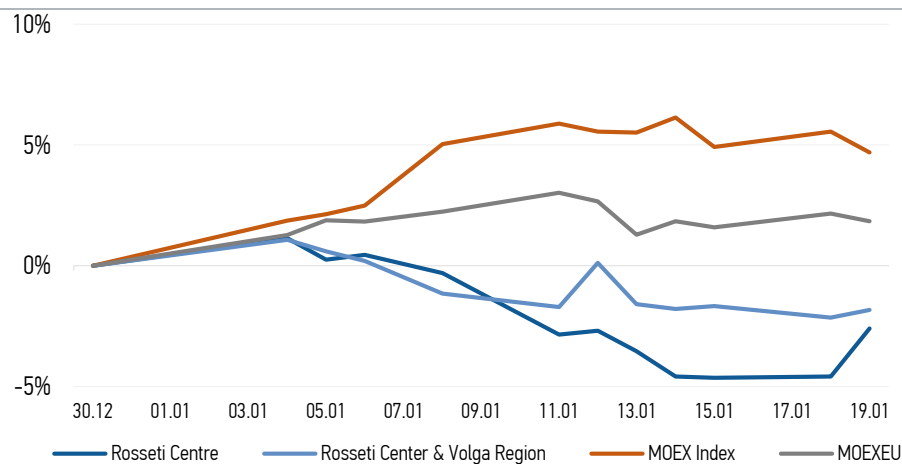
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ivan Yanin: Power engineers of Vladimirenergo continue to provide power supply to feldsher-midwife stations in the region

Power engineers of "Rosseti Center and Volga Region Vladimirenergo" have completed measures for grid connection of 21 medical and obstetric stations to the power grid in different districts of the region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 443,23	-0,83%	4,69%
S&P 500	3 768,25	0,00%	0,32%
FTSE 100	6 712,95	-0,11%	2,40%
Nikkei	28 633,46	1,39%	4,33%
Sensex	49 398,29	1,72%	3,45%
CSI300	5 437,52	-1,47%	4,34%
Bovespa	120 668,60	-0,47%	1,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9735	0,58%	0,13%
EURO/RUB	89,3304	0,08%	-1,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	1 075		551	
Trading volume, P mln	15,2		10,9	
Trading volume, mln pcs	39,0		44,2	
Average trading volume over the last 30 days, mln pcs	47,8		91,6	
% of the share capital	0,09%		0,04%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3908	16,50	223,04
Rosseti Center & Volga Region	0,2475	27,89	377,06

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,30%	2,54%
MoexEU	-0,31%	1,85%
Rosseti Centre*	2,09%	-2,59%
Rosseti Center & Volga Region*	0,32%	-1,82%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,26%	-3,55%
Rosseti FGC UES	0,41%	-0,50%
Rosseti Volga	0,79%	3,39%
Rosseti Moscow Region	5,47%	11,78%
Rosseti Northern Caucasus	-0,76%	-1,97%
Rosseti North-West	4,02%	14,17%
Rosseti Ural	0,25%	-1,98%
Rosseti Siberia	0,25%	3,26%
Rosseti South	0,51%	1,54%
Rosseti Lenenergo	-4,44%	27,53%
Rosseti Tomsk	-0,78%	-1,04%
Rosseti Kuban	-0,41%	7,37%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM