

DAILY MARKET REVIEW

ON 18.01.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti changed its representative in the Supervisory Board of the Market Council

Elena Andreeva, Deputy Director General for Services and Electricity Delivery, will now represent the electric grid state holding Rosseti in the Supervisory Board of the NP Market Council association, the regulator said on his Telegram channel. Ms. Andreeva replaced Alexey Molsky, Deputy General Director for Investment and Capital Construction of Rosseti, in the Supervisory Board.

Read full text: https://peretok.ru/

COMPANY NEWS

Belgorodenergo constructed grids for supplying electricity to 1,428 plots of private developers

In 2022, the branch of Rosseti Centre - Belgorodenergo constructed an electric grid infrastructure on the territory of 21 micro-districts of individual housing construction, providing the opportunity to connect 1,428 plots of residents of the Belgorod region to power supply. The measures were implemented in accordance with the regional list of measures for the engineering arrangement of micro-districts of private developers.

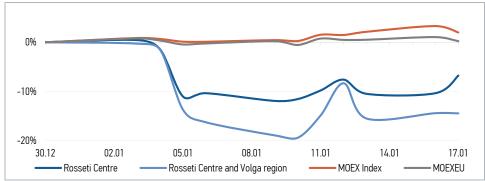
Read full text: https://www.bigpowernews.ru/

Power engineers of Nizhnovenergo are preparing to work in the conditions of impending bad weather

On 19-20 January, the weather is expected to worsen in the Nizhny Novgorod region - freezing rain and sleet, wind with gusts up to 14 m/s, temperature fluctuations from -1 to -4. In this regard, the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo maintains a special mode of operation. 170 crews are ready for prompt response: 728 power engineers and 336 specialized vehicles. The specialists have off-road vehicles, prepared for round-the-clock work in any conditions.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 196.84	-1.26%	1.98%	
S&P 500	3 990.97	-0.20%	3.95%	
FTSE 100	7 851.03	-0.12%	5.36%	
Nikkei	26 138.68	1.23%	0.17%	
Sensex	60 655.72	0.94%	-0.30%	
CSI300	4 137.24	-0.02%	6.86%	
Bovespa	111 439.12	2.04%	1.55%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.22		
USD/RUB	68.2892	1.06%	-2.91%		
FURN/RUB	73 8298	N 98%	-2 / 1%		

Source: Centra	l Bank oj	f Russia,	Company	calcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	8 123	2 033
Trading volume, ₽ mln	101.4	47.7
Trading volume, mln pcs	341.2	224.5
Average trading volume over the last 30 days, mln pcs	74.3	399.1
% of the share capital	0.81%	0.20%

	Source: MOEX, (Company c	alcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2972	12.55	183.74
Rosseti Centre and Volga region	0.2126	23.96	350.85

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.01%	3.69%	
MoexEU	-0.83%	0.21%	
Rosseti Centre*	3.99%	-6.78%	
Rosseti Centre and Volga region*	-0.05%	-14.45%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.82%	-0.46%	
Rosseti Volga	-4.77%	8.63%	
Rosseti Moscow Region	-0.74%	-6.26%	
Rosseti Northern Caucasus	-2.75%	8.16%	
Rosseti North-West	-2.57%	9.21%	
Rosseti Ural	-0.34%	-9.87%	
Rosseti Siberia	-2.57%	7.49%	
Rosseti South	-1.53%	7.12%	
Rosseti Lenenergo	-2.83%	15.43%	
Rosseti Tomsk	-1.30%	5.94%	
Rosseti Kuban	-0.68%	4.81%	

Source: MOEX, Company calculations

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Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX