

# DAILY MARKET REVIEW

ON 31.05.2023

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy presented a model of competitive retail electricity markets in Russia

The Ministry of Energy of Russia presented changes aimed at improving market relations and mechanisms in the electric power industry. A report on this at the round table of the State Duma Committee on Energy was made by Director of the Department for Development of the Electric Power Industry of the Ministry Andrey Maksimov.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Governor Roman Starovoi and Igor Makovskiy discussed the work of the energy complex of the Kursk border area

A meeting was held between Governor of the Kursk Region Roman Starovoi and General Director of Rosseti Centre, PJSC Igor Makovskiy, where issues of protecting electric grid infrastructure facilities were discussed. The area of special attention is the territory of six Distribution Zones located in close proximity to the border.

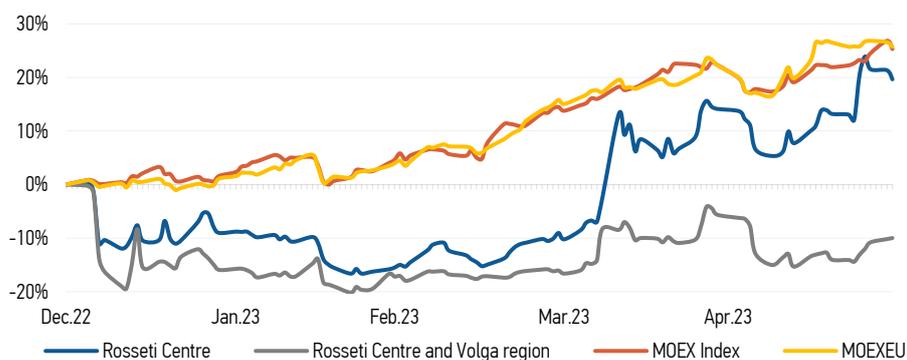
Read full text: <https://www.mrsk-1.ru/>

### The Main Directorate of the Ministry of Emergency Situations of Russia for the Ivanovo Region thanked Ivenergo for its efficient work

Deputy General Director - Director of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo Andrey Ukhtin received a letter of thanks from Acting Head of the Main Directorate of the Ministry of Emergency Situations of Russia for the Ivanovo Region Vadim Frolov. The rescuers express their gratitude to the power engineers for their high-quality work in ensuring fire safety and protecting the population.

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2023 published

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 698,75	-1,22%	25,28%
S&P 500	4 205,52	0,00%	9,53%
FTSE 100	7 522,07	-1,38%	0,94%
Nikkei	31 328,16	0,30%	20,06%
Sensex	62 969,13	0,20%	3,50%
CSI300	3 837,75	0,10%	-0,88%
Bovespa	108 967,03	-1,24%	-0,70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	80,0555	0,11%	13,82%
EURO/RUB	85,9013	-0,02%	13,54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 605	1 735
Trading volume, P mln	84,4	37,3
Trading volume, mln pcs	221,2	166,9
Average trading volume over the last 30 days, mln pcs	318,1	348,7
% of the share capital	0,52%	0,15%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3814	16,10	201,13
Rosseti Centre and Volga region	0,2237	25,21	314,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,76%	7,09%
MoexEU	-0,68%	25,72%
Rosseti Centre*	-1,40%	19,64%
Rosseti Centre and Volga region*	0,22%	-9,98%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0,22%	23,71%
Rosseti Volga	-2,42%	51,41%
Rosseti Moscow Region	1,51%	13,86%
Rosseti Northern Caucasus	-2,11%	42,35%
Rosseti North-West	-0,64%	49,14%
Rosseti Ural	3,39%	39,67%
Rosseti Siberia	-2,13%	48,79%
Rosseti South	-1,43%	46,67%
Rosseti Lenenergo	-0,86%	72,97%
Rosseti Tomsk	-0,85%	102,80%
Rosseti Kuban	-2,02%	141,89%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM